

September 17, 2018

India International Exchange IFSC Limited
101 First Floor, Hiranandani Signature Tower,
GIFT City IFSC - 382355, Gujarat, India

The Singapore Exchange Securities Trading Limited
2, Shenton Way #19-00
SGX Centre 1, Singapore 068804

The London Stock Exchange
10, Patemoster Square,
London, EC4M 7LS

Dear Sirs,

Sub.: Disclosure under Indian Listing Regulations

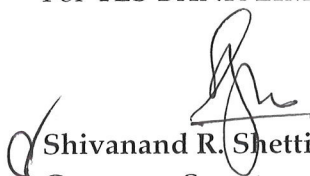
We hereby wish to inform you that the Capital Raising Committee of the Board of YES Bank on September 17, 2018, has approved the issue and allotment of 30,420 Rated, Listed, Non-Convertible, Redeemable, Unsecured, BASEL III compliant Tier 2 Bonds, in the nature of debentures, of Rs. 10,00,000 each aggregating to Rs. 3,042 Crore (Rupees Three Thousand Forty Two Crore only), on private placement basis. The key terms and conditions of the Issue are as set out in Annexure I hereto.

Kindly take note of the above.

The announcements made by the Bank can also be accessed at its website www.yesbank.in.

Thanking you,

Yours faithfully,
For YES BANK LIMITED


Shivanand R. Shettigar
Company Secretary



Annexure I

Details as required under Indian Listing Regulations

Sr. No.	Particulars	Details
1.	Size of the Issue	30,420 Rated, Listed, Non-convertible, Redeemable, Unsecured, BASEL III compliant Tier 2 Bonds in the nature of Debentures of Rs. 10,00,000 each aggregating to Rs. 3,042 Crore
2.	Issue Price	Rs. 10,00,000 per Debenture
3.	Whether Proposed to be Listed	Yes. The Instrument will be listed on BSE Limited
4.	Issue Opening and Closing Date	September 14, 2018
5.	Allotment Date	September 17, 2018
6.	Tenure of the Instrument	9 Years, 11 Months and 29 Days
7.	Maturity Date	September 15, 2028
8.	Coupon / Interest offered	9.1164% payable annually from allotment Date
9.	Charge/security, if any	Not Applicable
10.	Rating	- CARE AAA (Outlook: Stable) by CARE Ratings Limited; and - IND AA+ (Outlook: Stable) by India Ratings and Research Private Limited;

