

---

**ANNOUNCEMENT PURSUANT TO RULE 704(5) OF THE CATALIST RULES – ADJUSTMENT TO FULL YEAR RESULTS ANNOUNCED ON 28 AUGUST 2014**

---

The Board of Directors of Logistics Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its unaudited full year financial results announcement for the financial year ended 30 June 2014 (“**FY2014**”) released via the SGXNET on 28 August 2014 (“**Preliminary Unaudited Results 2014**”).

Pursuant to Rule 704(5) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) (the “**Catalist Rules**”), the Board wishes to announce that, subsequent to the release of the Preliminary Unaudited Results 2014, a reclassification was made to the non-current assets.

The reclassification did not affect the Preliminary Unaudited Results and audited financial results of the Group for FY2014 (“**Audited Results**”). Accordingly, the reclassification did not result in any impact on the earnings per share and net tangible assets per share of the Group for FY2014.

Below are the details and explanation of the material variances between the Audited Results and the Preliminary Unaudited Results 2014:

**Statement of Financial Position**

	<b>Preliminary Unaudited Results 2014</b>	<b>Audited Results</b>	<b>Change</b>		<b>Explanation for the variances</b>
	<b>\$'000</b>	<b>\$'000</b>	<b>\$'000</b>	<b>%</b>	
<b>Non-current assets</b>					Development properties reclassified from non-current assets to current assets as the Group expects to realise/sell the development properties within its normal operating cycle.
Development properties	14,307	Nil	(14,307)	(100)	
<b>Current assets</b>					
Development properties	Nil	14,307	14,307	Not applicable	

BY ORDER OF THE BOARD

Phua Lam Soon  
 Chief Executive Officer  
 1 October 2014

---

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 18 January 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*