EVER GLORY UNITED HOLDINGS LIMITED

(Company Registration No. 202144351H)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("**EGM**") of Ever Glory United Holdings Limited (the "**Company**") will be held at 3 Little Road, #02-02, CRF Building, Singapore 536982 on **Wednesday, 11 November 2026 at 10.00 a.m. (Singapore time)** for the purpose of considering and, if thought fit, passing (with or without modifications), the resolutions set out below.

*All capitalised terms used in this Notice of EGM which are not defined herein shall have the meanings ascribed to them in the circular to shareholders of the Company dated 20 October 2026 (the "**Circular**") in relation to the Proposed Global Offering, the Proposed SEHK Listing and the Proposed Adoption of the New Constitution.*

RESOLUTION 1 (ORDINARY RESOLUTION)

THE PROPOSED GLOBAL OFFERING OF UP TO 55,680,000 OFFER SHARES FOR SUBSCRIPTION AT THE OFFER PRICE TO BE CARRIED OUT IN CONJUNCTION WITH THE PROPOSED SEHK LISTING (SUBJECT TO ADJUSTMENT OR REALLOCATION AND THE OVER-ALLOTMENT OPTION OF UP TO 5,568,000 SHARES)

RESOLVED THAT, subject to and conditional upon the passing of Resolution 2 as a special resolution:

(a) approval be and is hereby given for the Company to carry out and implement the Proposed Global Offering and the Proposed SEHK Listing, as well as any other transactions contemplated thereunder, including the Over-allotment Option;

(b) the issue of up to 55,680,000 Offer Shares pursuant to the Proposed Global Offering and up to an aggregate of 5,568,000 Shares (representing in aggregate approximately 10% of the Shares initially being offered under the Proposed Global Offering) pursuant to the Over-allotment Option, in each case, at the Offer Price, pursuant to such structure, in such manner, on such terms and at such time as the Board may determine and all matters relating thereto be approved and authorised, and notwithstanding that the authority conferred by this Resolution may have ceased to be in force, any Director be authorised to issue the Offer Shares in accordance with any offer or agreement made by the Directors while this Resolution was in force;

(c) the dual primary listing of, and permission to deal in, (i) all Shares, i.e. the ordinary shares in the capital of the Company in issue and listed on the Mainboard of the SGX-ST; and (ii) the Offer Shares to be issued pursuant to the Proposed Global Offering, on the Main Board of the SEHK and all matters relating thereto be approved and authorised; and

(d) the Company and any Director be authorised to take all necessary steps, do such acts and things and sign all such documents and deeds (including approving any matters in relation to the Proposed Global Offering and Proposed SEHK Listing) as they may consider necessary, desirable, expedient, incidental or in the interests of the Company to give effect to or carry into effect this Resolution, provided where the common seal of the Company is required to be affixed to the documents and deeds, such documents and deeds shall be signed and the common seal of the Company shall be affixed in accordance with the Constitution of the Company.

RESOLUTION 2 (SPECIAL RESOLUTION)

THE PROPOSED ADOPTION OF THE NEW CONSTITUTION

RESOLVED THAT:

(a) approval be and is hereby given for the Proposed Adoption of the New Constitution in the manner referred to in Appendices C and D of the Circular and all matters relating thereto, and shall only take effect in the manner described below:

(i) if the Company proceeds with the Proposed Global Offering and Proposed SEHK Listing, the New Constitution shall come into effect in the manner referred to in Section A of Appendix C of the Circular upon the date the Shares are listed on the SEHK; or

(ii) if the Company decides not to or does not proceed with the Proposed Global Offering and Proposed SEHK Listing, the New Constitution shall come into effect in the manner referred to in Section B of Appendix C of the Circular (together with the necessary modifications) upon the announcement by the Company to this effect on the SGXNET; and

(b) the Directors of the Company and/or any of them be and are/is hereby authorised to:

(i) do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary, desirable, expedient, incidental or in the interests of the Company in order to give full effect to such amendments (as may be applicable) to the New Constitution; and

(ii) complete and do all such acts and things (including executing such documents as may be required) as they and/or he may consider expedient, desirable, necessary, incidental or in the interests of the Company to give effect to the transactions contemplated by this Resolution.

BY ORDER OF THE BOARD

Xu Ruibing
Executive Director and Chief Executive Officer
20 October 2026
Singapore

Notes:

Conduct of EGM

1. The EGM will be held, in a **wholly physical format**, at 3 Little Road, #02-02 CRF Building, Singapore 536982 on **11 November 2026 at 10.00 a.m.**. **There will be no option for Shareholders to participate in the EGM virtually.**

2. This Notice of EGM together with the instrument appointing a proxy(ies) ("**Proxy Form**") and the Circular have been made available on SGXNET at the URL https://www.sgx.com/securities/company-announcements. Shareholders and investors are advised to check the SGXNET and/or the Company's website regularly for updates. Printed copies of this Notice of EGM, the Proxy Form and the Request Form will also be sent by post to the Shareholders. Shareholders who wish to receive a printed copy of the Circular are required to complete the Request Form and return it to the Company by 27 October 2026:

   (i) via email to sg-shareregistry@ascentium.com; or

   (ii) via post to the Company's registered office at 3 Little Road, #03-01 CRF Building, Singapore 536982.

3. Please bring along your NRIC/passport to the EGM so as to enable the Company to verify your identity.

Submission of questions prior to the EGM

4. All Shareholders or their appointed proxies may submit questions relating to the business of the EGM, in advance of the EGM, in the following manner by **27 October 2026 on 10.00 a.m.** (being seven (7) calendar days after the date of the Notice of EGM):

   (i) via email to enquiry@egu-holdings.com; or

   (ii) in physical copy by depositing the same at the registered office of the Company at 3 Little Road, #03-01 CRF Building, Singapore 536982.

   Shareholders submitting questions are required to state the following:

   (i) full name;

   (ii) identification/registration number

   (iii) current address;

   (iv) contact number;

   (v) email address;

   (vi) number of Shares held; and

   (vii) the manner in which you hold Shares (e.g. via CDP or SRS or scrip),

   failing which the Company shall be entitled to regard the submission as invalid and not respond to the questions submitted.

   All questions submitted in advance of the EGM must be received by the Company by the time and date stated above to be treated as valid.

5. The Company will address and publish the responses to all relevant and substantial questions relating to the resolutions to be tabled at the EGM and received by 10.00 a.m. on 27 October 2026, on or before 5 November 2026 via SGXNET. This is to allow Shareholders and proxies sufficient time and opportunity to consider the Company's responses before the deadline for the submission of proxy forms. Any subsequent clarification sought, or substantive and relevant questions which are submitted after 10.00 a.m. on 27 October 2026 will be consolidated and addressed at the EGM.

Voting by Proxy

6. A Shareholder who is unable to attend the EGM and wishes to appoint proxy(ies) to attend, speak and vote at the EGM on his/her/its behalf should complete, sign and return the Proxy Form in accordance with the instructions printed thereon.

7. A proxy need not be a Shareholder of the Company.

8. In relation to the appointment of proxy(ies) to attend, speak and vote on his/her/its behalf at the EGM, a Shareholder (whether individual or corporate) appointing his/her/its proxy(ies) should give specific instructions as to his/her/its manner of voting, or abstentions from voting, in respect of a resolution in the Proxy Form. If no specific instructions as to voting are given, or in the event of any other matter arising at the EGM and at any adjournment thereof, the proxy(ies) will vote or abstain from voting at his/her/their discretion.

9. The instrument appointing a proxy or proxies must be under the hand of the appointor or of his attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed under its common seal (or otherwise in accordance with its constitution) or under the hand of an attorney or an officer duly authorised, or in some other manner approved by the Directors, failing which the Proxy Form may be treated as invalid.

10. Where the Proxy Form is signed or authorised on behalf of the appointor by an attorney, the letter or power of attorney or other authority or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the Proxy Form, failing which the Proxy Form may be treated as invalid.

11. The Proxy Form, together with the letter or power of attorney or other authority under which it is signed or a duly certified copy thereof (if applicable), must be submitted either:

    (i) if sent personally or by post, the Proxy Form must be lodged at the Company's registered office at 3 Little Road, #03-01 CRF Building, Singapore 536982; or

    (ii) if by email, the Proxy Form must be received at sg-shareregistry@ascentium.com;

    in either case, **by no later than 8 November 2026, 10.00 a.m., being seventy-two (72) hours before the time appointed for holding the EGM**.

    Shareholders are strongly encouraged to submit the completed and signed Proxy Forms electronically via email. Any incomplete Proxy Form will be rejected by the Company.

    A Shareholder who wishes to submit an instrument of proxy can either use the printed copy of the Proxy Form which is sent to him/her/it by post or download a copy of the Proxy Form from the SGXNet which may be accessed at the URL https://www.sgx.com/securities/company-announcements, and subsequently, to complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

    A Shareholder can appoint the Chairman of the EGM as his/her/its proxy, but this is not mandatory.

    In appointing the Chairman of the EGM as proxy, the Shareholder (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in the form of proxy, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid.

    In appointing such other person(s) as proxy, if no specific direction as to voting is given, the proxy/proxies will vote or abstain from voting at his/her/their discretion, as he/she/they will on any other matters arising at the EGM.

    The proxy must bring along his/her NRIC/passport so as to enable the Company to verify his/her identity.

12. A Shareholder who is not a relevant intermediary* is entitled to appoint not more than two (2) proxies to attend, speak and vote at the EGM. Where such Shareholder appoints two (2) proxies, he/she should specify the proportion of his/her shareholding (expressed as a percentage of the whole) to be represented by each proxy in the Proxy Form. If no proportion is specified, the Company shall be entitled to treat the first named proxy as presenting the entire shareholding and any second named proxy as an alternate to the first named or at the Company's option to treat the Proxy Form as invalid.

    A Shareholder who is a relevant intermediary* is entitled to appoint more than two (2) proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such Shareholder. Where such Shareholder appoints more than two (2) proxies, the number and class of Shares in relation to which each proxy has been appointed shall be specified in the Proxy Form.

    *"**Relevant intermediary**" has the meaning ascribed to it in Section 181 of the Companies Act 1967 as set out below:

    (i) a banking corporation licensed under the Banking Act 1970 of Singapore or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or

    (ii) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act 2001 of Singapore and who holds shares in that capacity; or

    (iii) the Central Provident Fund Board established by the Central Provident Fund Act 1953 of Singapore, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

13. SRS Investors (a) may attend, speak and vote at the EGM if they are appointed as proxies by their respective SRS Operators, and should contact their respective SRS Operators if they have any queries regarding their appointment as proxies; or (b) must appoint the Chairman of the EGM as proxy to vote on their behalf at the EGM if they are not able to attend the EGM, in which case they should approach their respective SRS Operators to submit their voting instructions by **30 October 2026 on 10.00 a.m.**, being seven (7) working days before the EGM, in which case, the SRS Investors shall be precluded from attending the EGM.

14. The Company shall be entitled to reject the Proxy Form if it is incomplete, improperly completed or illegible, or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument.

Further information

15. The Company reserves the right to take such precautionary measures as may be appropriate at the EGM, including any precautionary measures as may be required or recommended by government agencies or the Singapore Exchange Regulation from time to time, at short notice. Shareholders are advised to regularly check the Company's website at https://egu-holdings.com or announcements released on SGXNET for updates on the EGM.

PERSONAL DATA PRIVACY

"**Personal data**" has the same meaning ascribed to it pursuant to the Personal Data Protection Act 2012 of Singapore, which includes your name, address and NRIC/Passport number.

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, and/or submitting any questions to the Company in advance of the EGM in accordance with this Notice of EGM, a Shareholder of the Company (i) consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the purpose of the processing and administration by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM of the Company (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the EGM of the Company (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines and (collectively, the "**Purposes**"), (ii) warrants that where the Shareholder discloses the personal data of the Shareholder's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the Shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Shareholder's breach of warranty.