



GSH CORPORATION LIMITED

[Company Registration No. 200106139K]

(Incorporated In The Republic of Singapore)

Notice of Extraordinary General Meeting

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of GSH CORPORATION LIMITED (the "Company") will be held at 11 Changi North Way, GSH Centre Singapore 498796 on 22 April 2015 at 3.30 p.m., for the purpose of considering, and if thought fit, passing, with or without modifications: All capitalized terms in this Notice which are not defined herein shall have the same meanings ascribed to them in the circular to the shareholders of the Company dated 7 April 2015.

AS AN ORDINARY RESOLUTION

THE PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE SHARE CONSOLIDATION BOOKS CLOSURE DATE, INTO ONE (1) NEW CONSOLIDATED SHARE (FRACTIONAL ENTITLEMENTS TO BE DISREGARDED)

THAT pursuant to the articles of association of the Company, approval be and is hereby given:

- (a) with effect from the Effective Trading Date, for the proposed consolidation of every five (5) existing Shares held by Shareholders as at the Share Consolidation Books Closure Date into one (1) New Consolidated Share, whereby the entitlement of each Shareholder pursuant to the Proposed Share Consolidation based on their holding of the existing Shares as at the Share Consolidation Books Closure Date shall be rounded down to the nearest whole New Consolidated Share and any fractional entitlements of New Consolidated Shares arising upon the implementation of the Proposed Share Consolidation to be aggregated and dealt with in such manner as the Directors of the Company may, in their absolute discretion, deem fit in the interest of the Company;
- (b) with effect from the Effective Trading Date, the Directors be and are hereby authorized to do all such acts and things as they consider necessary or expedient in connection with the Proposed Share Consolidation, including but not limited to issuing new share certificates in respect of the New Consolidated Shares, in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company;
- (c) the Directors be authorized to fix the Share Consolidation Books Closure Date and the date on which the Shares will trade on the Mainboard of the SGXST in board lots of 100 New Consolidated Shares in their absolute discretion as they deem fit; and
- (d) the Directors and each of them be and is hereby authorized to do any and all such acts (including to execute all such documents as may be required, approve any amendments, alterations or modifications to any documents, and sign, file and/or submit any notices, forms and documents with or to the relevant authorities) as they and/or he may, in their absolute discretion deem necessary, desirable or expedient to give effect to this Resolution and the Proposed Share Consolidation.

BY ORDER OF THE BOARD

Lee Tiong Hock
Company Secretary
Singapore, 7 April 2015

Notes:

1. A Member entitled to attend and vote at the Extraordinary General Meeting (the "Meeting") is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a Member of the Company.
2. The instrument appointing a proxy must be deposited at the Registered Office of the Company at 11 Changi North Way, GSH Centre Singapore 498796 not less than forty-eight (48) hours before the time appointed for holding the Meeting.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.