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CHINA CULIANGWANG BEVERAGES HOLDINGS LIMITED

中國粗糧王飲品控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 904)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF
THE VERY SUBSTANTIAL DISPOSAL**

Reference is made to (i) the announcement issued by China Culiangwang Beverages Holdings Limited (the “**Company**”) dated 17 April 2015 (the “**Announcement**”), in relation to the Disposal, a very substantial disposal subject to the shareholders’ approval under Chapter 14 of the Listing Rules; and (ii) the announcement of the Company dated 19 June 2015 (“**Delay Announcement**”) in relation to the delay in despatch of the Circular containing, among other things, further information on the Disposal, notice of the SGM and other information as required under the Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcement.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As set out in the Delay Announcement, the Circular was expected to be despatched on or before 14 August 2015.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 25 August 2015.

On behalf of the Board
China Culiangwang Beverages Holdings Limited
Sun Shao Feng
Chairman

Hong Kong, 13 August 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and four independent non-executive Directors, namely Mr. Hu Ji Rong, Mr. Wei Xiongwen, Mr. Zeng Shaoxiao and Ms. Yu Xiao Min.