

ANNOUNCEMENT

RESULTS OF ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of EMS Energy Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that at the Annual General Meeting (“**AGM**”) of the Company held on 29 June 2018, all resolutions relating to the matters as set out in the Notice of the AGM dated 14 June 2018 were duly passed by way of poll.

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”), the Board wishes to announce the following:

- (a) The breakdown of all valid votes cast at the AGM as confirmed by the scrutineer is set out below for information:

No.	Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1	Adoption of Audited Consolidated Financial Statements of the Company for the financial year ended 31 December 2017 together with the Directors’ Statement and Auditors’ Report	360,255,672	360,255,672	100	0	0
2	Approval of the payment of Non-Executive Directors’ fees of S\$135,000 for the financial year ending 31 December 2018, payable half-yearly in arrears	360,245,672	360,232,339	99.996	13,333	0.004
3	Re-election of Mr Lim Poh Boon as a Director of the Company	360,245,672	360,245,672	100	0	0
4	Re-appointment of BDO LLP as auditors of the Company and to authorise	360,245,672	360,245,672	100	0	0

	the Directors to fix their remuneration					
5	Authority to allot and issue new shares	360,245,672	360,245,672	100	0	0
6	Authority to issue shares under the EMS Energy Employee Share Option Scheme	360,245,672	360,245,672	100	0	0
7	Authority to issue shares under the EMS Energy Performance Share Plan	360,245,672	360,245,672	100	0	0

- (b) Mr Lim Poh Boon was re-elected as a Director of the Company at the AGM pursuant to Regulation 90 of the Company's Constitution and remains as a member of the Audit Committee and Risk Management Committee, the Nominating Committee and the Remuneration Committee of the Company. The Board considers Mr Lim to be independent for the purposes of Rule 704(7) of the Catalist Rules.
- (c) There were no parties who are required to abstain from voting on any resolution put to vote at the AGM.
- (d) Corporate BackOffice Pte. Ltd. was appointed as the scrutineer for the AGM.

By Order of the Board
EMS Energy Limited

Chew Kok Liang
Company Secretary
29 June 2018

*This announcement has been prepared by EMS Energy Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.