

UBS AG

(Incorporated with limited liability in Switzerland)

ANNOUNCEMENT

UBS AG (the “**Issuer**”), acting through its London Branch refers to its media release “UBS AG and Credit Suisse AG enter into definitive merger agreement” (the “**Media Release**”), published on 7 December 2023. The Media Release is set out as an Appendix to this Announcement and can also be viewed at: <https://www.ubs.com/global/en/media/display-page-ndp/en-20231207-merger-agreement.html?caasID=CAAS-ActivityStream>.

Issued by

UBS AG, ACTING THROUGH ITS LONDON BRANCH

12 December 2023