

Provided by: CHI MEI MATERIALS TECHNOLOGY CORP.

Subject	Correction on the capital loans and breakdown information of the Company for March 2018
Date of events	2018/05/10
Statement	1.Date of occurrence of the event:2018/05/10 2.Company name: CHI MEI MATERIALS TECHNOLOGY CORP. 3.Relationship to the Company (please enter "head office" or "subsidiaries"); head office 4.Reciprocal shareholding ratios: NA 5.Cause of occurrence: Addition of a sub-subsidiary of the Company: KUNSHAN CHIMEI MATERIALS TRADING CORPORATION Capital loans and the sub-subsidiary of the Company: Xi'an Jinyao Hongtai New Materials Technologies Ltd. Information for March 2018. 6.Information items/ statements to be corrected: Capital loans and information disclosures breakdown for March 2018. 7.Amounts/ contents/ number of page to be corrected: None. 8.Amounts/ contents/ number of page after correction: No.: 2 The company providing the loans: KUNSHAN CHIMEI MATERIALS TRADING CORPORATION Loaned party: Xi'an Jinyao Hongtai New Materials Technologies Ltd. Whether it is a related party: Yes Contacting matters: Other receivables – related party The highest accumulated balances as of this month: NTD2,324,000 The increase (decrease) amount for each of the subsidiary: short-term funds of NTD2,324,000 Period end balances: NTD2,324,000 Actual utilized amount: NTD2,324,000 Interest rate: 4.35% Capital loans and its nature: For those who have demands on short-term finance Contacting amount of business: NTD0 The reason for short-term finance funds: working capital Amount provided for the allowance for bad debts: NTD0 Collateral: None Capital loans and limit to the individual counterparty: NTD97,087,000 Capital loans and the total limit: NTD145,630,000 9.Countermeasures: Applied for the correction on the capital loans and breakdown information of the Company for March 2018 10.Any other matters that need to be specified: (1) The total capital loans to other parties for KUNSHAN CHIMEI MATERIALS TRADING CORPORATION shall be based on the latest 60% net value of the financial statements signed by the accountant, and the loans to each party shall be limited to the latest 40% net value of the financial statements signed by the accountant (2) The net value of KUNSHAN CHIMEI MATERIALS TRADING CORPORATION as of 31 December 2017 was NTD 242,717,000.