



Update for shareholders – Hearing fixed for Singapore application

Alita Resources Limited (Subject to Deed of Company Arrangement) (Receivers and Managers Appointed) **ACN 147 393 735** **(Alita)**

We refer to the Deed Administrators' previous correspondences to Shareholders in relation to the applications made to:

- the Supreme Court of Western Australia under section 444GA of the Corporations Act 2001 (**Act**) and the orders granted on 1 September 2021 (with amendments made on 7 September 2021) (**Australian Court Orders**); and
- in relation to the application made to the Singapore High Court for the recognition of the DOCA and the Australian Court Orders, pursuant to the UNCITRAL Model Law on Cross-Border Insolvency read with Part 11 of the Insolvency, Restructuring and Dissolution Act (No. 40 of 2018).

The court hearing of the aforementioned application to the Singapore High Court has been fixed on **15 November 2021 at 4:00pm**.

The Deed Administrators will provide further updates as and when there are further material developments.

If you have any further queries, these should be emailed to alita@mcgrathnicol.com or should be directed to McGrathNicol's Perth office at +61 8 6363 7600.

Dated: 25 October 2021

Yours faithfully

Alita Resources Limited (Receivers & Managers Appointed) (Subject to Deed of Company Arrangement)

Rob Brauer

Deed Administrator

In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

ADVISORY
RESTRUCTURING