



(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore)
managed by

RHT Health Trust Manager Pte. Ltd.

CONSENT SOLICITATION EXERCISE BY RHT HEALTH TRUST MANAGER PTE. LTD. (IN ITS CAPACITY AS TRUSTEE-MANAGER OF RHT HEALTH TRUST) (THE "COMPANY") IN CONNECTION WITH THE S\$120,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG6YE800009) COMPRISED IN SERIES 001 (THE "NOTES") ISSUED BY THE COMPANY PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED ON 5 DECEMBER 2014

ANNOUNCEMENT OF RESULTS OF MEETING OF NOTEHOLDERS

Reference is made to the announcement by the Company on 12 April 2018 in relation to the commencement of the consent solicitation exercise by the Company in connection with the Notes.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 12 April 2018 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 30 April 2018 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

The amendments, waivers, sanctions and authorisations referred to in the Extraordinary Resolution shall not be operative until the time the Company has paid the relevant consent fees (which are payable to the Noteholders eligible to receive such consent fees) to the Meeting Agent for the settlement thereof with the relevant Noteholders.

Pursuant to the passing of the Extraordinary Resolution by the Noteholders, the Company and DB International Trust (Singapore) Limited will enter into the Second Supplemental Trust Deed to provide for the Amendments after payment by the Company of the Early Consent Fee, or as the case maybe, the Normal Consent Fee to eligible Noteholders in accordance with the terms set out in the Consent Solicitation Statement.

By Order of the Board

Gurpreet Singh Dhillon
Executive Director and Chief Executive Officer
RHT Health Trust Manager Pte. Ltd.
(Registration Number: 201117555K)
(as trustee-manager of RHT Health Trust)

30 April 2018