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This announcement is not for distribution or publication, directly or indirectly, in or into the United States, European Economic Area, Canada, Japan or Australia. This announcement does not constitute an offer of securities in the United States, European Economic Area, Canada, Japan, Australia or any other jurisdiction. Any issue of New Units under the Equity Fund Raising have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“**Securities Act**”) or under the securities laws of any state or other jurisdiction of the United States, and any such Placement Units and Preferential Offering Units may not be offered or sold within the United States except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. There will be no public offering of any securities of KIT in the United States.



(Business Trust Registration Number: 2007001)

(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007 (as amended))

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**DATE OF LAUNCH OF PREFERENTIAL OFFERING AND DESPATCH OF INSTRUCTIONS BOOKLET (TOGETHER WITH ARE AND PAL) TO ENTITLED UNITHOLDERS PURSUANT TO THE PREFERENTIAL OFFERING**

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*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the instructions booklet dated 27 March 2019 (the “**Instructions Booklet**”).*

Further to the announcements dated 14 March 2019 and 15 March 2019 in relation to, *inter alia*, the launch of the Equity Fund Raising, the increase in Equity Fund Raising Offering Size and the pricing of the Preferential Offering Units, Keppel Infrastructure Fund Management Pte. Ltd., in its capacity as trustee-manager of KIT (the “**Trustee-Manager**”), wishes to announce that the Preferential Offering, which comprises a non-renounceable underwritten preferential offering of 455,310,997 Preferential Offering Units at the issue price of S\$0.441 per Preferential Offering Unit on the basis of 118 Preferential Offering Units for every 1,000 Existing Units held on the Books Closure Date to Entitled Unitholders, fractional entitlements to be disregarded, on a *pro-rata* basis, will open on **27 March 2019 at 9.00 a.m.**

The Instructions Booklet in connection with the Preferential Offering together with (i) the acceptance form for the Preferential Offering Units and application form for Excess Preferential Offering Units to be issued to an Entitled Depositor in respect of his/her provisional allotment of Preferential Offering Units (“**ARE**”) and (ii) the provisional allotment letter to be issued to an Entitled Scripholder, setting out the provisional allotment of the Preferential Offering Units to an Entitled Scripholder (the “**PAL**”), will be despatched to Entitled Unitholders today. The Instructions Booklet, the ARE and the PAL require the immediate attention of the Entitled Unitholders.

Entitled Unitholders who wish to accept their provisional allotment of Preferential Offering Units under the Preferential Offering and (if applicable) apply for Excess Preferential Offering Units will need to do so in the manner set out in the Instructions Booklet and (as the case may be) the ARE or the PAL by **4 April 2019**.

The Preferential Offering will close on (i) **4 April 2019 at 5.00 p.m.** for acceptances of provisional allotments of Preferential Offering Units and (if applicable) applications for Excess Preferential Offering Units effected via the ARE or the PAL, or (ii) **4 April 2019 at 9.30 p.m.** for acceptances of provisional allotments of Preferential Offering Units and (if applicable) applications for Excess Preferential Offering Units effected via Electronic Applications through ATMs of the Participating Banks.

The Trustee-Manager expects that the Preferential Offering Units will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 15 April 2019.

Entitled Unitholders should note the expected dates and times of the following key events relating to the Preferential Offering as set out below:

<b>Event</b>	<b>Date and Time</b>
Despatch of Instructions Booklet (together with the AREs and PALs) to Entitled Unitholders	27 March 2019
Opening date and time for the Preferential Offering	27 March 2019 at 9.00 a.m.
Closing date and time for the Preferential Offering	4 April 2019 at 5.00 p.m. via ARE or PAL 4 April 2019 at 9.30 p.m. via Electronic Applications through ATMs of the Participating Banks)
Expected date of issue of the Preferential Offering Units	12 April 2019
Expected date and time for commencement of trading of the Preferential Offering Units	15 April 2019 at 9.00 a.m.

The above timetable is indicative and subject to changes. Any changes to the indicative timetable will be announced by the Trustee-Manager through SGXNET.

**KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.**  
**(Company Registration Number: 200803959H)**  
**As Trustee-Manager of Keppel Infrastructure Trust**

Winnie Mak / Joyce Ng  
Company Secretaries  
27 March 2019

## **IMPORTANT NOTICE**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any securities of KIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, shifts in expected levels of occupancy rate, property rental income, charge out collections, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager's current view on future events.