

VINPEARL JOINT STOCK COMPANY

(a shareholding company incorporated under the laws of the Socialist Republic of Vietnam)

NOTICE OF EXCHANGE AND REDEMPTION OF CERTAIN U.S.\$450,000,000 3.50% GUARANTEED EXCHANGEABLE BONDS DUE 2023

Vinpearl Joint Stock Company (the “**Company**”) wishes to announce that in respect of its aggregate principal amount of U.S.\$450,000,000 guaranteed exchangeable bonds due 14 June 2023 (the “**Bonds**”), of which U.S.\$240,600,000 in aggregate principal amount of the Bonds remained outstanding following certain redemptions on 14 June 2020, it has received notices from bondholders to exchange U.S.\$238,200,000 in aggregate principal amount of Bonds (representing approximately 52.9% of the total aggregate principal amount of the Bonds) into shares of Vingroup Joint Stock Company pursuant to Condition 6 of the terms and conditions of such Bonds

Following such redemption, U.S.\$2,400,000 in aggregate principal amount of the Bonds will remain outstanding. Such Bonds will be redeemed on 15 June 2021 pursuant to Condition 8(c)(i) of the terms and conditions of the Bonds.

For and on behalf of
Vinpearl Joint Stock Company



By: _____

Name: Vo Thi Phuong Thao

Title: Deputy Chief Executive Officer

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