

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number: 198703979K

(1) RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 FEBRUARY 2023**(2) FULFILMENT OF WAIVER CONDITIONS FOR EXTENTION OF TIME APPLICATION**

The board of directors (the “**Board**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Annual General Meeting of the Company held on 28 February 2023 (“**AGM**”), all resolutions are set out in the Notice of AGM dated 13 February 2023 were put to vote by poll and were duly passed except Resolutions 5, 8 and 9.

The results of the poll on each of the AGM’s resolutions are set out below:

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 1 Adoption of the Directors’ Statement and Audited Financial Statements for the year ended 31 August 2022 together with the Auditor’s Report thereon	199,762,900	198,379,600	99.31	1,383,300	0.69	Passed
Resolution 2 Re-election of Mr Sin Kwong Wah Andrew as a Director of the Company	82,138,100	82,138,100	100	0	0	Passed
Resolution 3 Re-election of Mr Low See Lien as a Director of the Company	199,762,900	198,379,600	99.31	1,383,300	0.69	Passed

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 4 Approval of Directors' Fees amounting to S\$64,500 for the financial year ended 31 August 2022	199,762,900	199,762,900	100	0	0	Passed
Resolution 5 Approval of Directors' Fees amounting to S\$60,000 for the financial year ending 31 August 2023, to be paid quarterly in arrears.	199,762,900	1,383,300	0.69	198,379,600	99.31	Not Passed
Resolution 6 Re-appointment of BDO LLP as the Auditors and to authorise the Directors to fix their remuneration	199,762,900	199,762,900	100	0	0	Passed
Resolution 7 Authority to issue new shares	199,762,900	198,379,600	99.31	1,383,300	0.69	Passed
Resolution 8 Authority to allot, issue and deliver shares pursuant to Miyoshi Restricted Share Plan 2016	41,883,300	0	0	41,883,300	100	Not Passed
Resolution 9 Authority to allot, issue and deliver shares pursuant to Miyoshi Performance Share Plan 2016	41,883,300	0	0	41,883,300	100	Not Passed

Details of parties that are present and voting who are required to abstain from voting on the resolutions: -

Name of Shareholder	No. of Shares represented at the AGM	Resolutions
1. Sin Kwong Wah, Andrew	117,624,800	2, 8 and 9
2. Pek Yee Chew	23,800,300	8 and 9
3. Pek Ee Perh, Thomas	16,454,500	8 and 9

Name of firm and/or person appointed as a scrutineer

Moore Stephens LLP was appointed as scrutineer for the AGM.

Waiver Conditions (as defined in the Company's announcement dated 16 December 2022)

The Company has complied with the ACRA approval for an extension of time to hold its FY2022 AGM under Section 175 of the Companies Act by 1 March 2023 and fulfilled all SGX-ST's Waiver Conditions as set out in paragraphs 2(a) to 2(c) of the Company's announcement dated 16 December 2022 in relation to convening the FY2022 AGM and issuing the FY2022 sustainability report by 28 February 2023.

BY ORDER OF THE BOARD
MIYOSHI LIMITED

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director
28 February 2023

This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad, through its Singapore branch (the "Sponsor") in accordance with Rule 226(2)(b) of the Catalist Rules. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, Singapore branch, at 90 Cecil Street, #04-00 Singapore 069531, Telephone: +65 6320 0627.