

CSE GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198703851D)

STRATEGIC REVIEW

The Board of Directors of CSE Global Limited (the "**Company**") wishes to announce that the Company is undertaking a strategic review with the objective of maximising shareholder value, which would include, amongst others, an analysis of strategic options available to the Company and an analysis of possible transactions involving the Company's shares and/or all or part of the Company's business and assets (the "**Strategic Review**"). The Company is undertaking the Strategic Review following a request received from its controlling shareholder (as defined under the Listing Manual of the Singapore Exchange Securities Trading Limited), Heliconia Capital Management Pte Ltd, and the receipt of a non-binding, preliminary indicative expression of interest from a party (the "**EOI**") to discuss a potential strategic transaction in relation to the Company.

The Company is in the process of appointing a financial adviser to assist the Company in the Strategic Review.

The Company wishes to emphasise that the Strategic Review is presently at an early stage. The Company will consider the EOI (which did not contain further details as to transaction scope or any indicative price) in connection with the Strategic Review and there has to date been no discussions between the Board and the other party on the EOI. **There is no certainty or assurance that any definitive agreement will be entered into or any transaction will materialise from the Strategic Review.** The Company will, in compliance with applicable laws and regulations, make an appropriate announcement in the event of any material developments.

In the meantime, shareholders of the Company are advised to refrain from taking any action in respect of their shares or other securities of the Company which may be prejudicial to their interests, and to exercise caution when dealing in such shares or other securities. Shareholders who wish to deal in the shares or other securities of the Company should seek their own professional advice.

BY ORDER OF THE BOARD
CSE GLOBAL LIMITED

Lai Kuan Loong, Victor
Company Secretary
5 March 2026