

**THE COMPANIES ACT  
(CHAPTER 50)  
THE COMPANIES REGULATIONS  
SECTION 215(3)/  
REGULATION 11(2)  
NOTICE TO NON-ASSENTING SHAREHOLDER**

FORM  
**58**

Name of Company : **Raffles United Holdings Ltd.**

Company No. : 197302030N

To the Non-Assenting Shareholders of RAFFLES UNITED HOLDINGS LTD.

In this notice:

**Raffles United Holdings Ltd.** is referred to as “**the transferor company**”, and

**Raffles Infinity Holdings Pte. Ltd.** is referred to as “**the transferee company**”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee company was, up to 19 July 2019 (being a date within 4 months after the making of the offer in that behalf by the transferee company), approved by the holders of not less than nine-tenths of the total number of ordinary shares in the transferor company.

In pursuance of that scheme or contract, an aggregate of 357,945,370 ordinary shares representing approximately 90.60% of the total number of ordinary shares in the transferor company were, up to 24 July 2019, transferred to the transferee company or its nominee.

The transferee company hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee company or its related corporations as at the last-mentioned date comprise or include nine-tenths of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within 3 months from the giving of this notice, give notice that you require the transferee company to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee company will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee company thinks fit to enter.

Dated this 19<sup>th</sup> day of August 2019



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Teo Xian-Hui Amanda Marie  
Director  
**Raffles Infinity Holdings Pte. Ltd.**