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Singapore Exchange (SGX)
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RE: CIMICS CPB WINS M1 WIDENING TUGGERAH TO DOYALSON

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary

13 MARCH 2017**CIMIC'S CPB CONTRACTORS WINS M1 WIDENING
TUGGERAH TO DOYALSON**

CIMIC Group company, CPB Contractors, has reached contractual close with Roads and Maritime Services to deliver the M1 Pacific Motorway widening project between Tuggerah and Doyalson in the Central Coast region of New South Wales.

The construct only contract will generate revenue of approximately \$145 million for CPB Contractors.

CIMIC Chief Executive Officer Adolfo Valderas said: "CIMIC and CPB Contractors' market-leading capabilities in delivering major roads initiatives position us strongly for projects such as this upgrade of the M1 Pacific Motorway.

"It is our privilege to work with the NSW Government to help improve the safety and efficiency of this critical network link and heavily-trafficked transport hub, which supports industry and the economy, as well as surrounding communities."

CPB Contractors Managing Director Román Garrido said: "Our highly experienced team is focused on delivering an efficient and effective construction program, and using proven traffic management and innovative construction methodologies to minimise disruption and maximise safety for road users.

"Through strategic procurement and partnering arrangements, we will also deliver a value for money project that provides opportunities for local workers and businesses."

Upgrade works include widening the 12km section between Wyong Road, Tuggerah, and the Doyalson Link Road to three lanes in each direction, including the reconstruction of a 9km section of carriageway to provide an upgraded and more durable road surface; improvements to key interchanges at Warnervale and Doyalson; and the widening of existing bridges at Sparks Road and St Johns Road.

The M1 Pacific Motorway is a critical link in the National Land Transport Network and part of the Sydney to Brisbane corridor, one of the busiest transport corridors in Australia.

Preparations for construction are expected to start in the coming weeks with project completion expected in 2019.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

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CIMIC Group Limited (ASX: CIM) is one of the world's leading international contractors and the world's largest contract miner. CIMIC Group has operations that have been in existence since 1934, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, mineral processing, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East, North and South America and Sub-Saharan Africa and, as at 31 December 2016, employed approximately 50,500 people directly and through its investments.