THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199908381D)

INCORPORATION OF A WHOLLY OWNED SUBSIDIARY

The Board of Directors ("**Board**") of Thomson Medical Group Limited (the "**Company**" or "**TMG**") wishes to announce that Thomson Medical Pte Ltd, an indirect wholly owned subsidiary of the Company, has incorporated a wholly owned subsidiary in Singapore, known as Thomson Breast Centre Pte. Ltd. ("**TBC**") with an issued and paid-up share capital of S$100 comprising 100 shares.

The principal activity of TBC is to operate a specialist medical clinic in the provision of breast care and surgical services.

The incorporation of TBC is funded through internal resources and is not expected to have any material impact on the earnings per share and net tangible assets per share of the Group for the financial year ending 31 December 2019.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect in the above transaction, save for their shareholdings in the Company.

By Order of the Board
THOMSON MEDICAL GROUP LIMITED

Roy Quek
Executive Director and Chief Executive Officer

29 April 2019