UNITED FOOD HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration Number: 28925)

PROFIT GUIDANCE FOR THE THIRD QUARTER RESULTS ENDED 30 SEPTEMBER 2015

Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the "Company" or the "Group") for the third quarter ended 30 September 2015 ("3QFY2015"), the Board of Directors would like to advise shareholders that the Group expects a loss for 3QFY2015.

The loss is mainly due to the temporary suspension of the soybean processing business, as well as payments and provisions for the cancellation of outstanding soybean purchase contracts.

Further details of the Group's financial performance will be disclosed in the Company's results announcement for 3QFY2015 to be made no later than 14 November 2015.

BY ORDER OF THE BOARD

Wang Tingbao
Chief Executive Officer & Executive Director

4 November 2015