

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

COMPLETION OF THE PLACEMENT OF 102,454,000 NEW ORDINARY SHARES

*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcements issued by the Company dated 31 May 2016 and 16 June 2016 (the “**Announcements**”).*

The Board refers to the Announcements in relation to the Placement. The Company is pleased to announce that 102,454,000 Placement Shares have been allotted to the Subscribers. Accordingly, completion of the Placement is effective as of 17 June 2016.

Following the issuance and allotment of the Placement Shares, the issued and paid-up share capital of the Company has increased from 852,361,945 Shares to 954,815,945 Shares.

The Placement Shares are expected to be listed and quoted on Catalist on or around 23 June 2016, and trading of the Placement Shares will commence at 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Jeffrey Pang

Chief Executive Officer and Executive Director

20 June 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Sebastian Jones, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.