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SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

中 芯 國 際 集 成 電 路 製 造 有 限 公 司 *

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 981)

**COMPLETION OF ISSUE OF 4,700,000,000 NEW SHARES TO A
WHOLLY-OWNED SUBSIDIARY OF CHINA INTEGRATED CIRCUIT
INDUSTRY INVESTMENT FUND CO., LTD. UNDER
GENERAL MANDATE**

The Company is pleased to announce that completion of the issue of 4,700,000,000 New Shares to Xinxin (Hongkong) Capital Co., Limited, a wholly-owned subsidiary of the Investor, China Integrated Circuit Industry Investment Co., Ltd, took place on 8 June 2015.

Reference is made to the announcement of the Company dated 12 February 2015 relating to, among other things, the proposed issue of 4,700,000,000 New Shares to the Investor (the “**Announcement**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that on 8 June 2015, a total of 4,700,000,000 New Shares, representing approximately 13.04% of the issued share capital of the Company immediately before completion of the issue of the New Shares (based on a total of 36,044,468,888 Shares in issue as at 5 June 2015) and approximately 11.54% of the issued share capital of the Company as enlarged by the issue of the New Shares, was allotted and issued to Xinxin (Hongkong) Capital Co., Limited, a wholly-owned subsidiary of the Investor, China Integrated Circuit Industry Investment Fund Co., Ltd., at the Subscription Price of HK\$0.6593 per New Share pursuant to the general mandate granted to the Directors by the Shareholders at the annual general meeting of the Company held on 27 June 2014.

The net proceeds (net of fees, commissions and expenses) from the issue of 4,700,000,000 New Shares are approximately HK\$3,094.71 million.

By order of the Board
Semiconductor Manufacturing International Corporation
Tzu-Yin Chiu
Chief Executive Officer and Executive Director

Shanghai, 8 June 2015

As at the date of this announcement, the Directors are:

Executive Directors

Zhou Zixue (Chairman)

Tzu-Yin Chiu (Chief Executive Officer)

Gao Yonggang (Chief Financial Officer)

Non-executive Directors

Chen Shanzhi (Li Yonghua as his Alternate)

Zhou Jie

Independent Non-executive Directors

William Tudor Brown

Sean Maloney

Frank Meng

Lip-Bu Tan

Carmen I-Hua Chang

* *For identification purposes only*