

KTL GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200704519M)

**ENTRY INTO BINDING TERM SHEET – CORRIGENDUM TO THE ANNOUNCEMENT DATED 22
APRIL 2024**

The Board of Directors (the "**Board**") of KTL Global Limited ("**KTL**", or the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 22 April 2024 (the "**Announcement**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Board wishes to inform that there had been an inadvertent administrative error in paragraph 2.1(c) of the Announcement in relation to the Proposed Loan amount. Previously, the Company had disclosed in the Announcement that the Proposed Loan amount is S\$900,000,000 but it should instead be S\$900,000.00.

As a result of the inadvertent administrative errors, paragraph 2.1(c) of the Announcement should therefore be deleted in its entirety and replaced with the following:

"After issuance of the Subscription Shares, and on the assumption that S\$900,000.00 is disbursed, the Subscription Shares will amount to approximately 89.13% of the enlarged share capital of the Company; and following these conversions and on this assumption, the total issued share capital of the Company will be increased to approximately 10,097,927,000 ordinary shares; and"

Save as disclosed above, all other information contained in the Announcement remains unchanged. Accordingly, this announcement is made for clarification purposes.

By Order of the Board
KTL GLOBAL LIMITED

Chin Teck Oon
Executive Director and Chief Executive Officer
24 April 2024