

HEALTHBANK HOLDINGS LIMITED
(Company Registration Number: 201334844E)
(Incorporated in the Republic of Singapore)

**ENTRY INTO A CONVERTIBLE LOAN SUBSCRIPTION AGREEMENT
- RECEIPT OF THE LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, all terms used herein shall bear the same meaning as the Company's announcement dated 23 March 2021 ("**Previous Announcement**").*

The board of directors (the "**Board**") of HealthBank Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Previous Announcement in respect of the Company's entry into a convertible loan agreement subscription agreement.

Further to the Previous Announcement, the Company is pleased to announce that the Company has, on 12 April 2021, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of up to 37,500,000 Conversion Shares on Catalist pursuant to the Convertible Loan, subject to the Company's compliance with the SGX-ST's listing requirements.

Shareholders should note that the LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Conversion Shares, the Convertible Loan, and the Company and/or its subsidiaries.

The Company will make further announcements on the Convertible Loan as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer
13 April 2021

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: +65 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.