



CHINA MINING INTERNATIONAL LIMITED
中矿国际有限公司
(Incorporated in the Cayman Islands)
(Company Registration No. CT-140095)

**DISCLOSURE UNDER RULE 704(18)(B) OF THE LISTING MANUAL OF THE
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)**

With reference to the announcements made by China Mining International Limited (the "Company") on 1 August 2014 (the "First Investment Announcement") and 22 August 2014 (the "Second Investment Announcement") concerning its investment in quoted securities, the Board of Directors of the Company would like to inform that the Company, via its wholly-owned subsidiary, Zhengzhou Elegant Jade Changqi Investment Co., Ltd (“郑州昌奇投资有限公司”) (“Changqi Investment”), had, as a result of the sale of certain quoted securities (the “Disposal”), decreased its investment in securities quoted on the Shanghai Stock Exchange or the Shenzhen Stock Exchange from RMB63.4 million as at 22 August 2014 (the “22 Aug 2014 Aggregate Net Investment Cost”) (as per the Second Investment Announcement) to an aggregate net amount of RMB26.9 million as at 13 October 2014 (the “13 Oct 2014 Aggregate Net Investment Cost”), with the change in movements tabulated as follows:

Aggregate net investment cost in quoted securities	RMB million
The 22 Aug 2014 Aggregate Net Investment Cost	63.4
Less: Disposal	(36.5)
Add: Further investment	-
The 13 Oct 2014 Aggregate Net Investment Cost	<u>26.9</u>

The 13 Oct 2014 Aggregate Net Investment Cost represents about 7.1% of the latest available audited consolidated net tangible assets of the Company and its subsidiaries (the “Group”) as at 31 December 2013 of RMB377.4 million.

The relative figures required to be disclosed under Rule 704(18)(b) of the Listing Manual of the SGX-ST in connection with the 13 Oct 2014 Aggregate Net Investment Cost are provided below:

Sub-section of Rule 704(17)(b) read with Rule 704(18)(b) of the Listing Manual of the SGX-ST	Subject matter	Before the 13 Oct 2014 Aggregate Net Investment Cost (RMB million)	After the 13 Oct 2014 Aggregate Net Investment Cost (RMB million)
(i)	The aggregate cost of the quoted investments of the Group	63.4	26.9
(ii)	Total market value of the quoted investments of the Group	65.6 ⁽¹⁾	28.5 ⁽²⁾
(iii)	Amount of any provision for diminution in the value of the quoted investments of the Group	Nil	Nil

Notes:

- (1) Based on the closing prices of the securities concerned on 22 August 2014
(2) Based on the closing prices of the securities concerned on 13 October 2014

BY ORDER OF THE BOARD

Mr Libin
CEO & Executive Director

14 October 2014