



Riverstone Holdings Limited

**2QFY2014 Results Briefing
5 August 2014**



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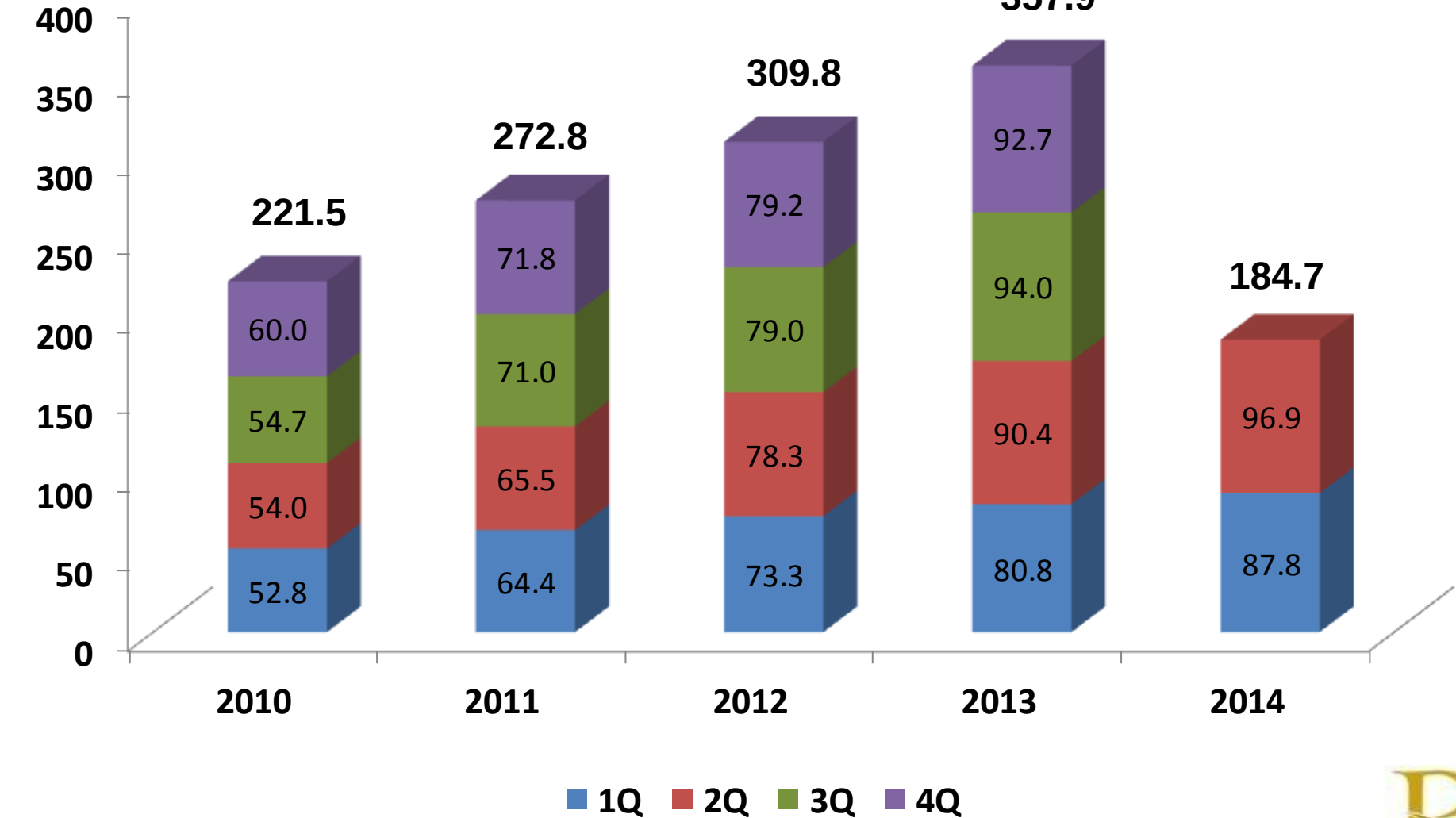
Group Financial Highlights 2Q and 1H 2014



- **Revenue increased 7.1% yoy to record high of RM96.9 million in 2Q2014**
 - Growing revenue from RM87.8 million in 1Q2014 or 10.4%
 - 1H2014: RM184.7 million (1H2013: RM171.2 million) or 7.9%
- **Net profit increased 11.3% yoy to RM16.1 million in 2Q2014**
 - Stable profit growth from RM16.0 million in 1Q2014
 - 1H2014: RM32.1 million (1H2013: RM26.3 million) or 22.1%
- **Positive free cash flows since IPO in 2006, net cash position of RM89.2 million**
- **Board of Directors declares interim dividend of 2.35 sen (RM) per share**

Growing Revenues

(RM 'million)

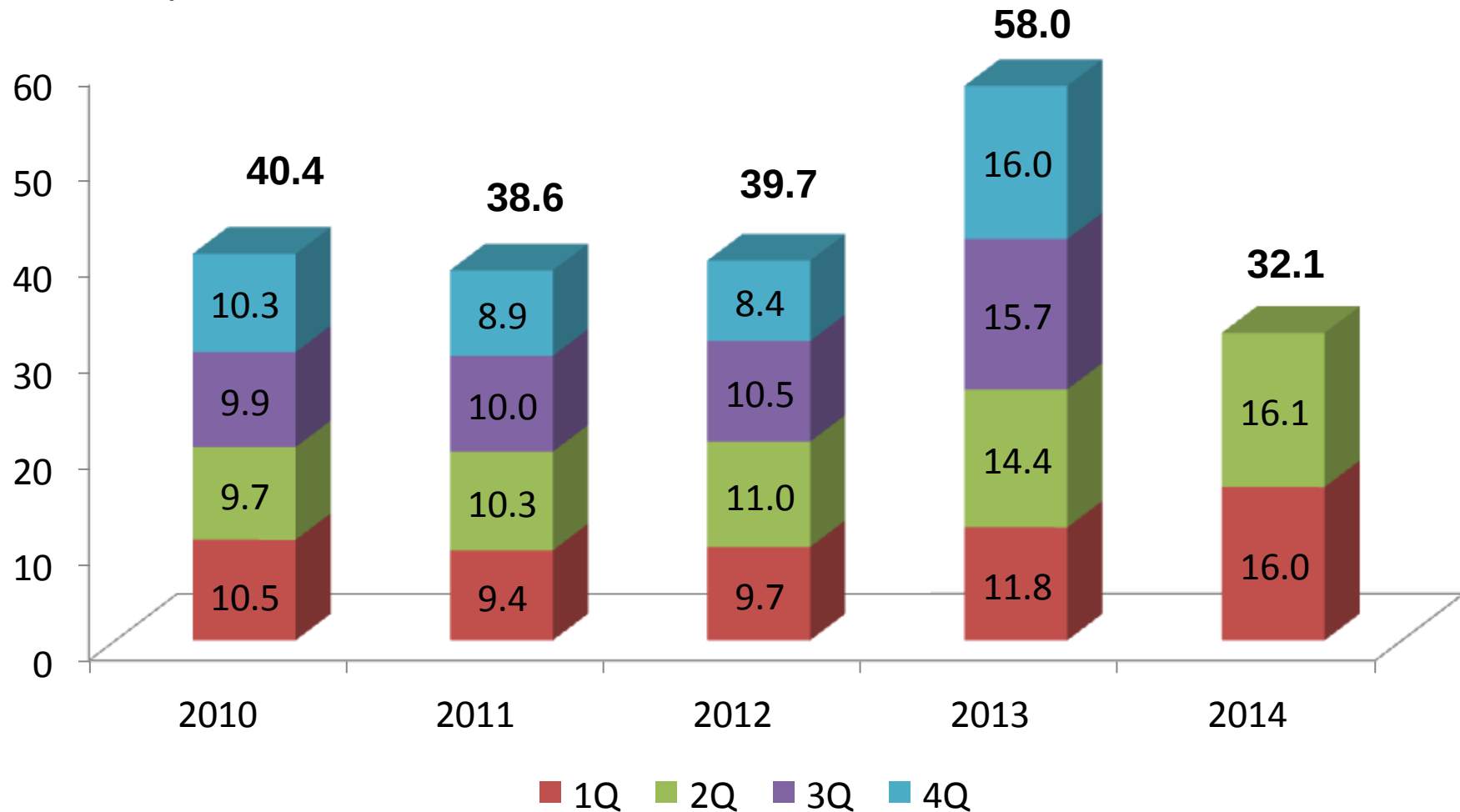


* Annual figures may have some discrepancy due to rounding



Steady Net Profit

(RM 'million)



Strong and Healthy Balance Sheet

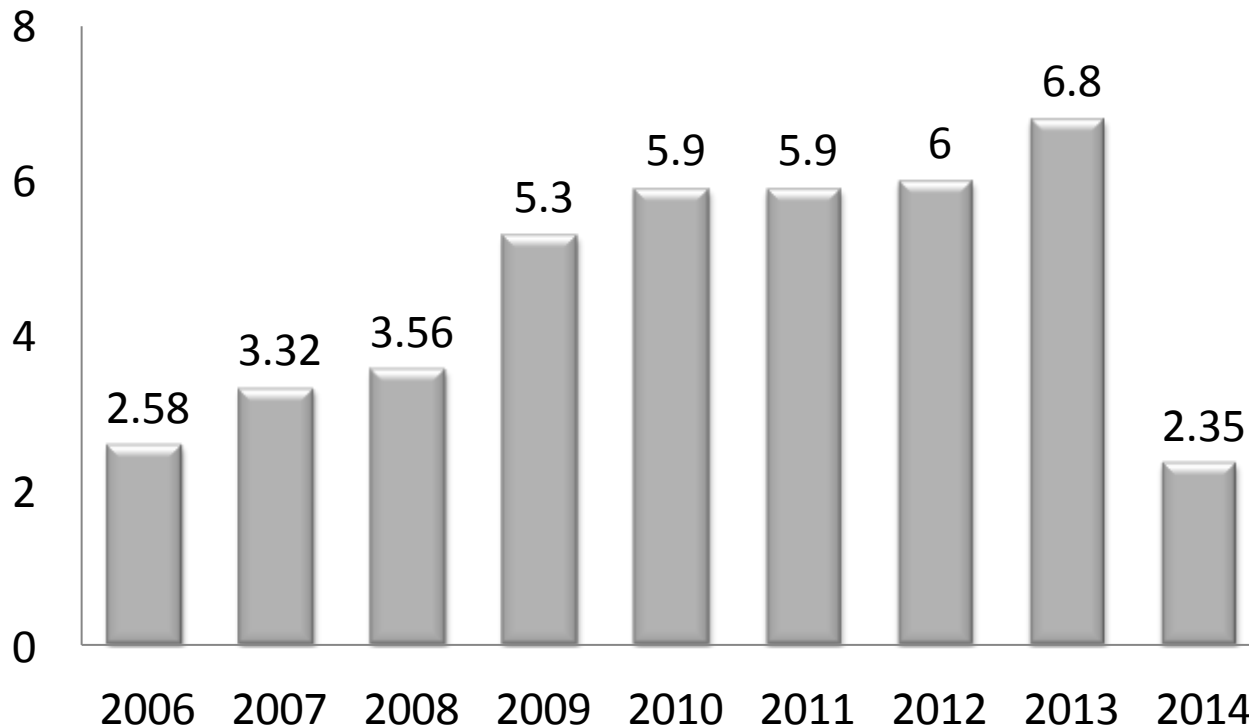
Year End 31 Dec	As at 30 Jun 2014 (RM'000)	As at 31 Dec 2013 (RM'000)
Net cash and cash equivalents	89,187	114,004
Total borrowings	0	0
Net cash flow from operating activities	34,840 (1H2014)	20,813 (1H2014)
Shareholders equity	336,927	322,655
Net assets (RM Sen per share)	90.93	87.08
Return on equity ("ROE")	19.0%* (1H2014)	16.3%* (1H2013)

* ROE has been annualized and rounded up



Consistent Dividends since IPO

Dividend Declared (RM Sen/ Share)



Dividend Payout Ratio

FY2013: 43.5%

FY2012: 53.9%

FY2011: 49.2%

FY2010: 46.4%

FY2009: 53.5%^

FY2008: 45.7%

FY2007: 45.0%

FY2006: 35.5%

^ including a special 1 sen tax-exempt dividend

* An interim tax-exempt dividend of 2.35 sen (2Q2013: 2.30 sen) (RM) per ordinary share for FY 2014 has been approved by the Board.

Outlook, Growth Plans & Key Challenges





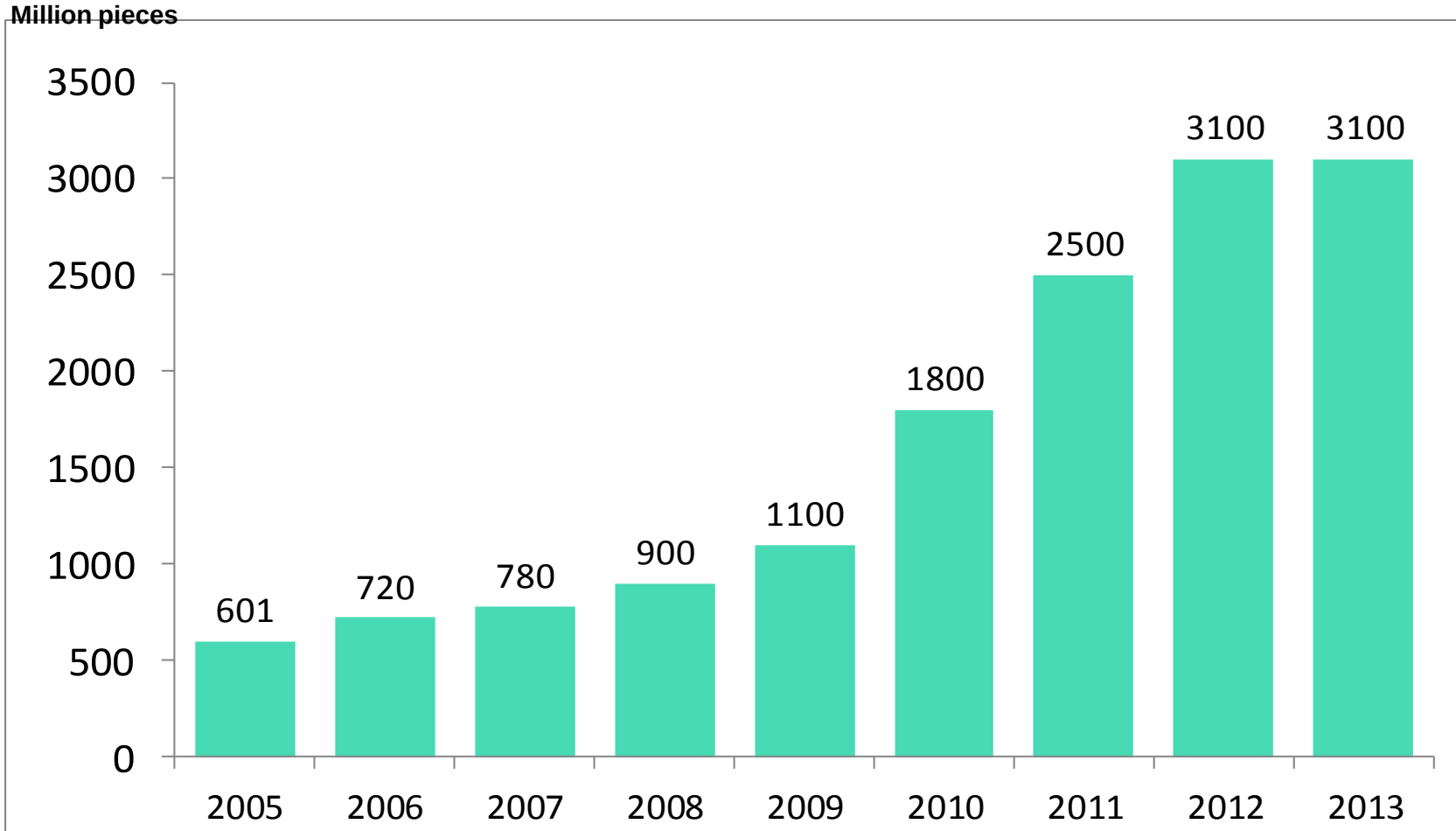
- **First phase of expansion on 30-acre site in Taiping, Malaysia on track**
- **Expected to be operational in 4th Qtr 2014**
- **Strong take-up of cleanroom glove product line targeted at manufacturers of tablets and mobile devices**
- **Huge potential to grow in the healthcare segment (Especially nitrile gloves)**
- **At least 25% annual growth in volume**



Growth Plan – Production Capacity To Reach 4.2 billion gloves by 31 December 2014



No. of gloves at the end of each year



Key Challenges



Challenge	Action
1) Competition	<p>Cleanroom: New product for cleanroom mobile/tablet New marketing strategy (Cleancare & A Clean)</p> <p>Healthcare : Focus on customize and premium product</p>
2) US\$ fluctuation	Natural hedge & conventional forward contract/financial instruments
3) Increase in cost such as raw material & labour etc.	<ul style="list-style-type: none">- Automation- Improve productivity by Lean process and six sigma- Reduce changeover time by install additional line- Price adjustment



RIVERSTONE HOLDINGS LIMITED

“Greater opportunity to Grow”

“Growth is Sustainable”

“Risk can be mitigated”

Thank You

Q & A





RIVERSTONE HOLDINGS LIMITED

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Thank You

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