

AA GROUP HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200412064D)

**NEWSPAPER ADVERTISEMENT
– AGREEMENTS ALLEGEDLY INVOLVING THE COMPANY**

The Board of Directors (the “**Board**”) of AA Group Holdings Ltd. (the “**Company**”) refers to the announcements dated 23 July 2019 and 1 August 2019 (the “**Previous Announcements**”) in relation to (i) the two statutory demands and one letter of demand from one Ms. Gema Blasco Martinez, (ii) and the police reports made by the Company in connection with this matter.

Further to the Previous Announcements, the Board wishes to announce that the Company has today (14 August 2019) published an advertisement in two daily newspapers in Singapore, namely the Straits Times and Business Times. The newspaper advertisement is in relation to certain agreements which allegedly involve the Company (the “**Agreements**”), which the Company has recently come to know of. The Agreements purport to be for the financing of the Company and were promoted and entered into by (1) Lim Tiong Hian (also known as Kenneth Lim), (2) Broadwell Limited, and/or (3) Capital Alliance Holdings Corporation, although these parties have never been authorised by the Company to enter into any agreements on behalf of the Company.

The contents of the newspaper advertisement are annexed to this announcement.

Shareholders are advised to exercise caution when dealing with the Company’s securities. Shareholders should seek advice from their stockbrokers, bankers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions that they should take.

BY ORDER OF THE BOARD

AA Group Holdings Ltd.
Tan Poh Guan
Executive Director
14 August 2019

This announcement has been reviewed by the Company’s sponsor Stamford Corporate Services Pte. Ltd. (the “Sponsor”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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AGREEMENTS ALLEGEDLY INVOLVING AA GROUP HOLDINGS LTD.

Singapore, 14th August 2019 – AA Group Holdings Ltd. has recently come to know of various agreements for the purported financing of AA Group Holdings Ltd. (“**AA Group**”) promoted, and entered into, by the following persons: (1) Lim Tiong Hian (also known as Kenneth Lim), (2) Broadwell Limited, and/or (3) Capital Alliance Holdings Corporation. There may also be other agreements allegedly involving AA Group, which AA Group is currently unaware of, entered into by Lim Tiong Hian, his associates, the companies named above, and/or any other parties.

AA Group’s Board of Directors wishes to inform members of the public that the aforementioned persons are not associated with AA Group, have never been authorised by AA Group to enter into any agreements on behalf of AA Group, and are not (and have never been) agents of AA Group. Lim Tiong Hian is not, and has never been, employed by AA Group, whether as a director, officer or employee.

AA Group has never authorised any such party(ies) to raise funds for and on behalf of AA Group, and has not entered into any such agreements for the purpose of funding or financing any of its activities.

BOARD OF DIRECTORS
AA Group Holdings Ltd.