



M M P RESOURCES LIMITED
(Incorporated in the Republic of Singapore)
(Registration No: 200613299H)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 17 MAY 2017

The Board of Directors of MMP Resources Limited (the "**Company**") wishes to announce that pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, on a poll vote, all the ordinary resolutions as set out in the Notice of Extraordinary General Meeting ("**EGM**") dated 2 May 2017 have been duly approved and passed by the shareholders of the Company at the EGM held on 17 May 2017.

The results of the poll on each of the resolutions put to vote at the EGM are set out below for information:-

(a) Breakdown of all valid votes cast at the EGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	Percentage %	Number of shares	Percentage %
Ordinary Resolution 1 To approve the Convertible Notes Issue	262,602,562	262,602,562	100	0	0
Ordinary Resolution 2 To approve the Warrants Issue	262,602,562	262,602,562	100	0	0
Ordinary Resolution 3 To approve the entry into the 7 October Restructuring Agreement and the Allington Consideration Shares Issue	469,602,562	469,602,562	100	0	0
Ordinary Resolution 4 To approve the Maiora Consideration Shares Issue	262,602,562	262,602,562	100	0	0

(b) Details of parties who abstained from voting on the following resolution, including the number of shares held and the individual resolutions on which they abstained from voting:

Resolution number and details	Name	Total number of shares
Ordinary Resolution 1 To approve the Convertible Notes Issue	Maiora Asian Structured Finance Segregated Portfolio	221,000,000
Ordinary Resolution 2 To approve the Warrants Issue	Maiora Asian Structured Finance Segregated Portfolio	221,000,000
Ordinary Resolution 3 To approve the entry into the 7 October Restructuring Agreement and the Allington Consideration Shares Issue	Drew Ethan Madacsi	14,000,000
Ordinary Resolution 4 To approve the Maiora Consideration Shares Issue	Maiora Asian Structured Finance Segregated Portfolio	221,000,000

(c) Name of firm and/or person appointed as scrutineer:

TMF Singapore H Pte. Ltd. was appointed as scrutineer of the EGM.

By Order of the Board

Chong Chee Meng Gerard
Lead Independent Director
17 May 2017