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February 12, 2014

Ref. No. Sor Nor. 017/2014

Re: Increase of Authorized Capital and Paid-Up Capital of Subsidiary Company in Hong Kong

Dear The President
The Stock Exchange of Thailand

We, Oishi Group Public Company Limited (“**Oishi**”) would like to inform you that Oishi International Holdings Limited, a wholly-owned subsidiary of Oishi in Hong Kong, has increased its authorized capital and paid-up capital as per the following information:

Authorized Capital:	<u>From</u> HKD 500,000.- divided into 500,000 ordinary shares, with the par value of HKD 1.- each
	<u>To</u> HKD 9,400,000.- divided into 9,400,000 ordinary shares, with the par value of HKD 1.- each
Issued and Paid-Up Capital:	<u>From</u> HKD 100,000.-
	<u>To</u> HKD 9,400,000.- Additional issued and paid-up shares 9,300,000 shares Total issued and paid-up shares 9,400,000 shares
Shareholding Portion:	Remain at 100%
Payment Date:	February 10, 2014
Source of Capital :	Working Capital of the Company
Objective:	For working capital and expansion its business in the future

Please be informed accordingly.

Yours sincerely,

-Signature-
(Mrs. Chitkasem Moo-Ming)
Vice President