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YORKSHINE HOLDINGS LIMITED

煜新控股有限公司*

*(Incorporated in Singapore with limited liability)
(Company Registration No. 198902648H)*

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

APPOINTMENT OF FINANCIAL ADVISER

This announcement (“**Announcement**”) is made by Yorkshine Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 2 May 2019, the Company has appointed Veda Capital Limited (“**Veda**”), a corporation licensed for Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as the financial adviser of the Company. Veda will, among others, advise on the structure and terms in relation to the resumption proposal for the resumption of the trading in the shares of the Company on the Stock Exchange.

The Company wishes to inform the holders of the securities of the Company and potential investors that, the Company will use its best endeavors to ensure that a viable resumption proposal will be submitted to the Stock Exchange as soon as practicable.

The Company will make further announcement of any material development on the above matter as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading of the shares of the Company on the Stock Exchange and the Singapore Exchange Securities Trading Limited will remain suspended until further notice.

On behalf of the Board
YORKSHINE HOLDINGS LIMITED

Zhu Jun

Executive Chairman and Executive Director

Hong Kong, 2 May 2019

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Zhu Jun (Executive Chairman), Ms. Wang Jianqiao and Mr. Lei Yonghua; one non-executive Director, being Dr. Ouyang Qian; and three independent non-executive Directors, being Mr. Foo Teck Leong, Mr. Tang Chi Loong and Mr. William Robert Majcher.

* *For identification purpose only*