

**SINO GRANDNESS FOOD INDUSTRY GROUP LIMITED**  
(Company Registration No. 200706801H)  
(Incorporated in the Republic of Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE IN THE CAPITAL OF THE COMPANY – DESPATCH OF OFFER INFORMATION STATEMENT**

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**1. INTRODUCTION**

- 1.1 The Board of Directors (the “**Board**” or “**Directors**”) of Sino Grandness Food Industry Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the following:
- (a) Its earlier announcement entitled "*Proposed Renounceable Non-Underwritten Rights Issue in the Capital of the Company*" dated 13 December 2016;
  - (b) its earlier announcement entitled "*Receipt of Approval In-Principle from the Singapore Exchange Securities Trading Limited for the Proposed Renounceable Non-Underwritten Rights Issue in the Capital of the Company*" dated 4 February 2017;
  - (c) its earlier announcement entitled "*Notice of Record Date for the Rights Issue*" dated 6 February 2017;
  - (d) the offer information statement dated 17 February 2017 in relation to the Rights Issue (“**Offer Information Statement**”); and
  - (e) its earlier announcement entitled "*Renounceable Non-Underwritten Rights Issue in the Capital of the Company – Lodgement of Offer Information Statement*" dated 17 February 2017.
- 1.2 Unless otherwise defined here, all capitalised terms herein shall bear the same meanings ascribed to them in the Offer Information Statement.

**2. DESPATCH OF OFFER INFORMATION STATEMENT**

- 2.1 The Board wishes to announce that the Offer Information Statement, together with copies of the application and acceptance form for Rights Shares and Excess Rights Shares (the “**ARE**”) or the provisional allotment letter (“**PAL**”), have been despatched to the Entitled Shareholders today.
- 2.2 For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement, ARE and PAL have not been, and will not be, despatched to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

**BY ORDER OF THE BOARD**

Huang Yupeng  
Chairman and CEO  
20 February 2017