RELIGARE HEALTH TRUST

(Registration No. 2012006)
(a business trust constituted on 29 July 2011
under the laws of the Republic of Singapore)
Managed by Religare Health Trust Trustee Manager Pte. Ltd.
(Company Registration No. 201117555K)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING (the "**EGM**") of Religare Health Trust ("**RHT**") will be held at Level 3, Room 326, Suntec International Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593 on 28 April 2014 at 10.00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following ordinary resolutions:

ORDINARY RESOLUTIONS

RESOLUTION 1 – THE PROPOSED ACQUISITION OF THE CLINICAL ESTABLISHMENT BUSINESS AT THE MOHALI CLINICAL ESTABLISHMENT FROM AN INTERESTED PERSON

That:

(1) approval be and is hereby given for the acquisition (the "**Business Acquisition**") of the Clinical Establishment Business at the Mohali Clinical Establishment (as described in the Circular dated 10 April 2014 (the "**Circular**") issued by Religare Health Trust Trustee Manager Pte. Ltd. (the "**Trustee-Manager**") as trustee-manager of Religare Health Trust), from Fortis Healthcare Limited ("**Fortis**"), under the Business Transfer Agreement (as defined in the Circular);

(2) approval be and is hereby given for the payment of all fees (including the Acquisition Fee payable to the Trustee-Manager) and expenses relating to or arising from the Business Acquisition; and

(3) the Trustee-Manager and any director of the Trustee-Manager ("**Director**") be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Trustee-Manager or such Director may consider necessary or expedient or in the interests of RHT to give effect to this resolution.

RESOLUTION 2 – THE PROPOSED ACQUISITION OF THE PLANT AND MACHINERY AT THE MOHALI CLINICAL ESTABLISHMENT FROM AN INTERESTED PERSON

That:

(1) approval be and is hereby given for the acquisition of the Plant and Machinery (the "**P&M Acquisition**") at the Mohali Clinical Establishment (as described in the Circular), from Fortis, under the Asset Transfer Deed (as defined in the Circular);

(2) approval be and is hereby given for the payment of all fees (including the Acquisition Fee payable to the Trustee-Manager) and expenses relating to or arising from the P&M Acquisition; and

(3) the Trustee-Manager and any Director be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Trustee-Manager or such Director may consider necessary or expedient or in the interests of RHT to give effect to this resolution.

RESOLUTION 3 – THE PROPOSED HOSPITAL AND MEDICAL SERVICES AGREEMENT WITH AN INTERESTED PERSON IN RESPECT OF THE PROVISION OF CLINICAL ESTABLISHMENT SERVICES AT THE MOHALI CLINICAL ESTABLISHMENT

That:

(1) approval be and is hereby given for the entry into the hospital and medical services agreement between Escorts Heart and Super Specialty Hospital Limited ("**EHSSHL**"), a wholly-owned subsidiary of RHT, and Fortis (the "**HMSA**") in relation to the provision of healthcare and medical and related services ("**Clinical Establishment Services**") by EHSSHL in respect of the Mohali Clinical Establishment, as described in the Circular, on the terms and conditions set out therein;

(2) approval be and is hereby given for the payment of all fees and expenses relating to or arising from the HMSA; and

(3) the Trustee-Manager and any Director be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Trustee-Manager or such Director may consider necessary or expedient or in the interests of RHT to give effect to this resolution.

BY ORDER OF THE BOARD

Religare Health Trust Trustee Manager Pte. Ltd.
(Company Registration No. 201117555K)
(as trustee-manager of Religare Health Trust)

Abdul Jabbar Bin Karam Din
Chan Poh Kuan
Joint Company Secretaries

Singapore, 10 April 2014

Important notice

1. A Unitholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote in his/her stead at the same meeting. A proxy need not be a Unitholder.
2. A corporation which is a Unitholder may, by resolution of its directors or other governing body authorise such person as it thinks fit to act as its representative at any meeting of the Unitholders and the person so authorised shall be entitled to exercise the powers on behalf of the corporation so represented as the corporation could exercise in person if it were an individual.
3. The instrument appointing a proxy must be lodged at the office of RHT's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623, not less than 48 hours before the time appointed for the Extraordinary General Meeting.