HEALTHWAY MEDICAL CORPORATION LIMITED
(Company Registration No.: 200708625C)
(Incorporated in the Republic of Singapore)

THE HEALTHWAY MEDICAL PERFORMANCE SHARE PLAN (THE "PSP")
- RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the "**Board**") of Healthway Medical Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Circular to Shareholders dated 11 April 2019 in relation to, *inter alia*, the proposed adoption of the PSP (the "**Circular**") and the announcement dated 26 April 2019 relating to the results of the EGM of the Company held on 26 April 2019, of which the resolution relating to the proposed adoption of the PSP was duly passed.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Circular.

The Board is pleased to announce that the Company had on 6 May 2019 received the listing and quotation notice (the "**LQN**") for the listing and quotation of the new ordinary shares in the capital of the Company (the "**PSP Shares**") upon vesting of the Awards granted pursuant to the PSP.

The LQN granted by the SGX-ST is subject to the Company's compliance with the SGX-ST's listing requirements.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the PSP, the PSP Shares, the Company, its subsidiaries and their securities.

Further announcements on the granted of Awards pursuant to the PSP will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Raymond Lam Kuo Wei
Company Secretary

6 May 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).