

Rock International Investment Inc.
磐石国际投资股份有限公司
(Incorporated in the British Virgin Islands with limited liability)

SCHEME EFFECTIVE NOTICE

Terms used in this Notice have the same meaning as in the explanatory statement dated 10 November 2020 relating to the proposed scheme of arrangement under Section 179A of the BVI Business Companies Act 2004 between Rock International Investment Inc. (磐石国际投资股份有限公司) (the “**Company**”) and the Scheme Creditors (the “**Scheme**”). Reference is made to the notice of Scheme Meeting dated 10 November 2020, the notice of commencement of chapter 15 proceedings and the notice of hearing of chapter 15 foreign recognition proceedings dated 20 November 2020 and the notice of results of Scheme Meeting dated 3 December 2020.

The Company is hereby pleased to announce that, by an order dated 10 December 2020, the BVI Court sanctioned the Scheme (the “**BVI Sanction Order**”), and a sealed copy of the BVI Sanction Order was filed with the BVI Registrar of Corporate Affairs on 10 December 2020 (BVI time).

Notice is hereby given that:

- (a) each of the conditions to the effectiveness of the Scheme has been satisfied and the Scheme Effective Date is 10 December 2020 (BVI time); and
- (b) the Company (through the Information Agent) will instruct the clearing systems to block the trading of the Notes on 11 December 2020 (being the Distribution Blocking Date) and the Distribution Record Date, which is the record date on which entitlements to Scheme Consideration of each Scheme Creditor will be determined, is 14 December 2020.

The Company will issue a further notice when the Restructuring completes.

By order of the Board
Rock International Investment Inc.
磐石国际投资股份有限公司
WANG Jinshu
Director
11 December 2020