



KOH BROTHERS GROUP LIMITED
(Unique Entity Number: 199400775D)

**RESPONSE TO SUBSTANTIAL AND RELEVANT QUESTIONS FROM SHAREHOLDERS
FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 31 MAY 2021**

The Board of Directors (the "**Board**") of Koh Brothers Group Limited (the "**Company**") refers to:

- (a) the notice of extraordinary general meeting ("**EGM**") issued on 15 May 2021 informing shareholders that the Company's EGM will be convened and held by way of electronic means on Monday, 31 May 2021 at 11.00 am; and
- (b) the accompanying announcement issued by the Company on 15 May 2021 setting out, *inter alia*, the alternative arrangements relating to attendance at the AGM via electronic means.

The Company would like to thank shareholders for submitting their questions. Please refer to **Appendix A** for the list of questions received from shareholders, and the Management and the Board's responses to these questions.

By Order of the Board

Koh Keng Siang
Managing Director and Group CEO

30 May 2021

APPENDIX A
KOH BROTHERS GROUP LIMITED
EXTRAORDINARY GENERAL MEETING – 31 May 2021
Q&A SEGMENT

No.	Question	Response
1.	What are the Company's considerations, in diluting its shareholdings in KBE ("Koh Brothers Eco Engineering Limited and its subsidiaries"), as a result of the Proposed Subscription?	• The Company understands that KBE is undertaking the Proposed Subscription to strengthen its financial position by increasing its capital base and for working capital requirements, and that this will provide KBE with additional resources to bid for more capital-intensive projects and pursue potential growth opportunities. • Furthermore, the Company understands that KBE has a strong track record in construction and civil engineering capabilities and intends to continue to pursue higher-value projects to support its long-term growth. The Proposed Subscription will also enable KBE to push the boundaries on its suite of capabilities to leverage on the growth in public sector construction activities in Singapore.
2.	Upon the completion of the Proposed Subscription, would the Company's involvement in engineering and construction activities be reduced as a result of POC's involvement in KBE?	• Engineering and Construction has been and continue to be an important part of the Group's business. • The Company understands that POC is a strong investor with a global perspective, and views the Proposed Subscription as an affirmation and endorsement of KBE's business model and growth strategy. • Following the allotment and issue of the KBE Subscription Shares to POC, the Company will continue to expand its engineering and construction capabilities. It will also remain as the largest shareholder of KBE. The Company will continue to hold more than 50% of the enlarged total number of issued shares in KBE on the completion of the Proposed Subscription.