

**BROADWAY INDUSTRIAL GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number 199405266K)

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**NOTICE OF TRANSFER OF TREASURY SHARES  
(RULE 704(28) OF THE SGX-ST LISTING MANUAL)**

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Pursuant to the terms and conditions of the BIGL Share Plan (the “**Share Plan**”), Broadway Industrial Group Limited (the “**Company**”) has transferred 7,500 treasury shares to eligible participants of the Share Plan in connection with the vesting of 7,500 shares, being 25% of the total share awards due to the respective participants granted on 18 July 2012.

The Board of Directors of the Company wishes to announce the following details pertaining to the use of treasury shares:

|     |  |   |
|-----|--|---|
| (a) | Date of transfer   | 16 July 2015  |
| (b) | Purpose of transfer  | Vesting of Share Awards granted on 18 July 2012 pursuant to the BIGL Share Plan                                       |
| (c) | Number of treasury shares transferred  | 7,500 shares  |
| (d) | Number of treasury shares held by the Company before the transfer                                | 1,452,650 shares  |
| (e) | Number of treasury shares held by the Company after the transfer                                 | 1,445,150 shares  |
| (f) | % of the total number of outstanding ordinary shares (excluding treasury shares) before transfer | 0.31 %<br><br>(calculated based on total number of outstanding ordinary shares of 470,461,961 shares before transfer) |
| (g) | % of the total number of outstanding ordinary shares (excluding treasury shares) after transfer  | 0.31 %<br><br>(calculated based on total number of outstanding ordinary shares of 470,469,461 shares after transfer)  |
| (h) | Value of the treasury shares if they are used for sale or transfer, or cancelled                 | \$ 1,727.25   |

By Order of the Board

**BROADWAY INDUSTRIAL GROUP LIMITED**

16 July 2015