ORIENTAL GROUP LTD.
(Company Registration No. 200401998C)
(Incorporated in Singapore)

RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SGX-ST

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.

All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcement.

The Board of Directors (the "**Board**") of Oriental Group Ltd. (the "**Company**") refers to its earlier announcement dated 8 January 2015 ("**Announcement**") relating to the entry by the Company into a Subscription Agreement for the issuance of an aggregate of S$5,500,000 Notes ("**Subscription**").

The Board wishes to announce that the SGX-ST has, by way of a listing and quotation notice dated 21 January 2015 (the "**Notice**"), granted its approval for the listing of and quotation of up to 42,307,692 new Shares ("**Conversion Shares**") to be issued by the Company upon conversion of the Notes, subject to the compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Subscription, the Conversion Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Lee Wan Sing
Chief Executive Officer

21 January 2015