



FRASERS LOGISTICS & INDUSTRIAL TRUST

(a real estate investment trust constituted on 30 November 2015 under the laws of the Republic of Singapore)

NOTICE TO UNITHOLDERS ON EXCHANGE RATE FOR COMPUTATION OF DISTRIBUTION IN AUSTRALIAN DOLLARS

As announced on 1 November 2016 by Frasers Logistics & Industrial Asset Management Pte. Ltd., as manager of Frasers Logistics & Industrial Trust (“**FLT**”), the declared distribution of 1.84 Singapore cents per unit in FLT for the financial period ended 30 September 2016 will be paid on **Thursday, 15 December 2016**.

For unitholders of FLT (“**Unitholders**”) who have opted to receive their distribution in Australian dollars, the amount of Australian dollar distribution to be paid will be computed based on the exchange rate of S\$1.00=A\$0.9449, this being the buy rate for Australian dollars on 7 December 2016. Unitholders who have not opted to receive their distribution in Australian dollars will receive their distribution in Singapore dollars.

By order of the Board
Frasers Logistics & Industrial Asset Management Pte. Ltd.
(Company registration no. 201528178Z)
As manager of Frasers Logistics & Industrial Trust

Catherine Yeo
Company Secretary
7 December 2016

DBS Bank Ltd. and Citigroup Global Markets Singapore Pte. Ltd. are the joint financial advisers, global coordinators and issue managers for the initial public offering of the units in Frasers Logistics & Industrial Trust (the “**Offering**”) (collectively, the “**Joint Global Coordinators**”). DBS Bank Ltd., Citigroup Global Markets Singapore Pte. Ltd., Morgan Stanley Asia (Singapore) Pte., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited are the joint bookrunners and underwriters for the Offering (collectively, the “**Joint Bookrunners**”). The Joint Bookrunners for the Offering assume no responsibility for the contents of this announcement.