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CAPITALAND MALL ASIA LIMITED

(Registration Number: 200413169H)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

S\$400,000,000 3.8 PER CENT. CALLABLE STEP-UP BONDS DUE 2022 (ISIN: SG3256978176) (THE "BONDS") ISSUED ON 12 JANUARY 2012 BY CAPITAMALLS ASIA TREASURY LIMITED (THE "ISSUER") AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY CAPITALAND MALL ASIA LIMITED

- OPTIONAL REDEMPTION AND BOOK CLOSURE DATE

CapitaLand Mall Asia Limited refers to the notice to Bondholders dated 14 November 2016 issued by the Issuer in relation to the optional redemption of the Bonds (the "**Notice of Optional Redemption**").

Further to the Notice of Optional Redemption, the Issuer will redeem all (but not some only) of the outstanding Bonds at 100 per cent. of their principal amount, together with the interest accrued thereon, on 12 January 2017 (the "**Redemption Date**").

The last day of trading in the Bonds on the Singapore Exchange Securities Trading Limited is **30 December 2016**.

Details of principal payment to be made in respect of the Bonds on the Redemption Date are as follows:

Issuer	:	CapitaMalls Asia Treasury Limited, a wholly owned subsidiary of CapitaLand Mall Asia Limited
Total principal amount payable	:	S\$400,000,000
Book closure date:	:	5 January 2017
Principal payment date	:	12 January 2017

Details of the interest payment to be made in respect of the Bonds on the Redemption Date are as follows:

Issuer	:	CapitaMalls Asia Treasury Limited, a wholly owned subsidiary of CapitaLand Mall Asia Limited
Interest period	:	12 July 2016 (inclusive) to 12 January 2017 (exclusive)
No. of days	:	184 days
Interest rate:	:	3.80% per annum
Calculation of interest:	:	$\text{S\$}400,000,000 \times 3.80\% \times 184/365$
Total interest amount payable:	:	S\$7,662,465.75
Book closure date	:	5 January 2017
Interest payment date	:	12 January 2017

By Order of the Board

Tan Lee Nah
Company Secretary
27 December 2016