

**MATEX INTERNATIONAL LIMITED**  
(Company Registration No. 198904222M)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 106,956,928 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms herein shall have the same meanings as in the Company's announcement dated 30 October 2020 in relation to the Rights Issue (the "**Earlier Announcement**").*

**1. INTRODUCTION**

The Board of Directors (the "**Board**") of Matex International Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the Earlier Announcement.

**2. LISTING AND QUOTATION NOTICE**

- 2.1. Further to the Earlier Announcement, the Board is pleased to announce that the Company has today, 19 November 2020, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in relation to the listing and quotation of up to 106,956,928 Rights Shares at an issue price of S\$0.027, subject to compliance with the SGX-ST's listing requirements.
- 2.2. The LQN granted by the SGX-ST is not an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

**3. OFFER INFORMATION STATEMENT**

The Offer Information Statement in relation to the Rights Issue will be despatched to Shareholders in due course, and appropriate announcements in relation to its lodgement and despatch will be made.

**4. CAUTIONARY STATEMENT**

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. As at the date of this announcement, there is no certainty or assurance that the Rights Issue will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

**By Order of the Board**

Dr. Tan Pang Kee  
Managing Director and Chief Executive Officer  
19 November 2020

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This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Jason Chian, Managing Director, Investment Banking, CIMB Bank Berhad, Singapore Branch. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.