



A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

**(I) INCREASE IN ISSUED CAPITAL TO
88,912,626 ORDINARY SHARES
RESULTING FROM THE ISSUE AND ALLOTMENT OF
17,781,083 NEW SHARES;
AND
(II) LISTING AND QUOTATION OF
THE ADDITIONAL 17,781,083 NEW SHARES**

The Board of Directors of A-Sonic Aerospace Limited (the “**Company**”), refers to the Company’s announcements made on 10 August 2022, 15 August 2022 and 17 August 2022 in relation to the Bonus Issue (the “**Earlier Announcements**”). Unless otherwise defined, all capitalized terms used herein shall have the same meanings ascribed to them in the Earlier Announcements.

The Board wishes to announce that, as at 25 August 2022, the issued share capital of the Company has increased to 88,912,626 ordinary Shares, resulting from the allotment and issuance of 17,781,083 new ordinary Shares in the capital of the Company, pursuant to the completion of the Bonus Issue.

The 17,781,083 new ordinary Shares will be listed, quoted, and traded on the Main Board of the SGX-ST from 9.00 a.m. on 29 August 2022.

ISSUED BY ORDER OF THE BOARD

Hue Su Li
Joint Company Secretary

26 August 2022