

ATTILAN GROUP LIMITED
(Incorporated in Singapore)
(Company Registration Number: 199906459N)

**PROPOSED ISSUE OF 1% UNSECURED EQUITY LINKED REDEEMABLE STRUCTURED
CONVERTIBLE NOTES DUE 2018 IN AGGREGATE PRINCIPAL AMOUNT OF UP TO
S\$50,000,000**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcement dated 2 October 2015.

The Board of Directors (the “**Board**”) of Attilan Group Limited (the “**Company**”) refers to the announcement made on 2 October 2015 (“**2 October 2015 Announcement**”) in relation to, *inter alia*, the above mentioned subject matter.

The Board wishes to announce that the “Fulfilment Date” in relation to the Proposed Issue of 1% Unsecured Equity Linked Redeemable Structured Convertible Notes Due 2018 in aggregate Principal Amount of up to S\$50,000,000, as defined in the Subscription Agreement dated 2 October 2015 has been extended for a further 6 months’ period from 2 January 2016 to 2 July 2016.

The Company will make further announcements relating to the updates on the above subject matter at the appropriate time.

In the meantime, shareholders and potential investors are advised to exercise caution when trading or dealing in the shares of the Company. Shareholders and potential investor should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

BY ORDER OF THE BOARD

Datuk Jared Lim Chih Li
Managing Director
11 January 2016