SINO CONSTRUCTION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

PROFIT GUIDANCE FOR UNAUDITED FINANCIAL RESULTS FOR SECOND QUARTER AND FIRST HALF YEAR ENDED 30 JUNE 2014

Based on the preliminary review of the unaudited financial results for the financial period ended 30 June 2014 ("2Q 2014" and "1H 2014"), the Board of Directors ("**Board**") of Sino Construction Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to inform shareholders and investors of the Company that the Group is expected to report a marginal net loss for 2Q 2014.

The expected loss was mainly attributable to administrative expenses incurred by the Group in the midst of the Group's restructuring process.

Despite the loss in 2Q 2014, the Group expects to remain profitable for the half year ended 30 June 2014.

Further details of the Group's financial performance will be disclosed when the Company announces its half year results for the financial period ended 30 June 2014 on or before 14 August 2014.

The Board wishes to advise its shareholders and investors to exercise caution when dealing with the shares of the Company. Shareholders and investors should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

By Order of the Board

Andy Chee
Chairman
11 August 2014