

NOTICE OF REDEMPTION
TO THE HOLDERS OF
VEDANTA RESOURCES PLC'S
9.50% BONDS DUE 2018 (THE "BONDS")

CUSIP: 92241TAD4* and G9328DAD2*
ISIN: US92241TAD46* and USG9328DAD24*
Common Code: 037368750* and 037368652*

Pursuant to Condition 5(b) of the terms and conditions of the Bonds, notice is hereby given to the holders of the Bonds that, on 4 May 2017 (the "Redemption Date"), Vedanta Resources plc (the "Issuer") will redeem all of the Bonds then outstanding at a redemption price (the "Redemption Price") equal to the sum of (1) 100% of the principal amount of the Bonds redeemed, plus (2) the Applicable Premium, plus (3) accrued and unpaid interest to the Redemption Date.

Capitalized terms used and not defined in this notice have the meanings set forth in the Trust Deed dated 2 July 2008 between the Issuer and Deutsche Trustee Company Limited, as trustee (the "Trustee").

Unless the Issuer defaults in paying the Redemption Price, the Bonds will cease to bear interest from the Redemption Date.

In order to collect the Redemption Price, the Bonds must be surrendered to Deutsche Bank Trust Company Americas (the "Paying Agent") at the following address:

If by mail or overnight courier:

DB Services Americas, Inc
5022 Gate Parkway Suite 200
MS JCK01-0218
Jacksonville, FL 32256

For information call 1-800-735-7777.

VEDANTA RESOURCES PLC

Dated: 4 April 2017

* The CUSIP numbers, ISIN numbers and Common Codes are included solely for the convenience of the holders. Neither the Issuer, the Trustee nor the Paying Agent or any of their agents shall be responsible for their selection or use, nor is any representation made as to their correctness on the Bonds or as indicated in any redemption notice.

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IMPORTANT TAX INFORMATION
Please Read This Notice Carefully

EXISTING U.S. FEDERAL INCOME TAX LAW MAY REQUIRE THE WITHHOLDING OF 28% OF ANY PAYMENTS TO HOLDERS PRESENTING THEIR BONDS FOR PAYMENTS WHO HAVE FAILED TO FURNISH A TAXPAYER IDENTIFICATION NUMBER, CERTIFIED TO BE CORRECT UNDER PENALTY OF PERJURY. HOLDERS MAY ALSO BE SUBJECT TO A PENALTY OF \$50.00 FOR FAILURE TO PROVIDE SUCH NUMBER. CERTIFICATION MAY BE MADE TO THE PAYING AGENT ON A SUBSTITUTE FORM W-9.