



UMS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company No. 200100340R)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of UMS Holdings Limited (the “Company”) will be held at 25 Changi North Rise, Singapore 498778 on Tuesday, 16 August 2011 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without any modification, the following resolution as an Ordinary Resolution:

Ordinary Resolution

THE PROPOSED ADOPTION OF INTERESTED PERSON TRANSACTIONS MANDATE

THAT

- (1) approval be and is hereby given, for the purposes of Chapter 9 of the Listing Manual of the Singapore Exchange Securities Trading Limited (“SGX-ST”), for the Company, its subsidiaries and associated companies that are considered to be entities at risk (as defined in Chapter 9 of the Listing Manual of the SGX-ST), or any of them, to enter into any of the transactions falling within the types of interested person transactions described in Section 4.3 of the Company’s circular (“Circular”) to shareholders dated 25 July 2011 with any party who is of the class or classes of interested persons described in Section 4.4 of the Circular, provided that such transactions are made on normal commercial terms and in accordance with the review procedures for such interested person transactions;
- (2) the approval given in paragraph (1) above (the “IPT Mandate”) shall, unless revoked or varied by the Company in general meeting, continue in force until the conclusion of the next Annual General Meeting of the Company; and
- (3) the Directors and any of them be and are hereby authorised to complete and do all such acts and things (including execution of all such documents as may be required) as they or he may consider expedient or necessary or in the interests of the Company to give effect to the transactions contemplated and/or authorized by the IPT Mandate and/or this Ordinary Resolution.

By Order of the Board

Soh Gim Teik

Chairman
25 July 2011

Notes:-

1. A member of the Company entitled to attend and vote at the EGM of the Company is entitled to appoint not more than two proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Company.
2. Where a member appoints two proxies, he shall specify the proportion of his shareholding to be represented by each proxy in the instrument appointing the proxies.
3. A corporation which is a member may appoint an authorised representative or representatives in accordance with Section 179 of the Companies Act, Cap. 50 of Singapore to attend and vote for and on behalf of such corporation.
4. The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 23 Changi North Crescent, Changi North Industrial Estate, Singapore 499616 not less than 48 hours before the time appointed for holding the EGM of the Company.