

MARY CHIA HOLDINGS LIMITED
Company Registration No. 200907634N
(Incorporated in Singapore)

LIFTING OF SUSPENSION AND RESUMPTION OF TRADING OF SHARES

The board of directors (the “**Board**”) of Mary Chia Holdings Limited (the “**Company**”) refers to the announcements dated 7 October 2017, 9 October 2017, 8 January 2018 and 24 January 2018, in relation to *inter alia*, the close of the mandatory unconditional cash offer, suspension of trading of the Company’s shares on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the grant of extension of time from SGX-ST to raise the public float to at least 10%, in order to meet the requirements of Catalist Rules 723 and 1104 (the “**Requirements**”)(the “**Announcements**”)

Unless otherwise defined, all capitalised terms shall bear the same meaning as the Announcements released by the Company.

The Company wishes to announce that Suki Sushi Pte. Ltd. (“**Suki Sushi**”), being the controlling shareholder of the Company after the Close of Offer, had been notified on 26 January 2018 on the completion of the Placement of 9,200,000 shares of the Company (“**Shares**”), representing approximately 5.63 % of the Company’s total issued share capital through a placement agent, to new shareholders.

As at the date of this announcement, the number of public shareholders of the Company is 376, holding an aggregate of 20,348,301 Shares representing approximately 12.45% of the total issued share capital of the Company (excluding treasury shares and subsidiary holdings). Consequently, the Company has complied with the Requirements under Catalist Rules 723 and 1104 that at least 10% of the total number of issued shares of the Company is held by the public. The definition of “public” herein this announcement shall bear the same meaning as ascribed in the SGX-ST Listing Manual Section B: Rules of Catalist.

Accordingly, the Company will be requesting for resumption of trading of Shares with effect from 29 January 2018 at 9.00 am.

BY ORDER OF THE BOARD

Ho Yow Ping (He YouPing)
Chief Executive Officer
26 January 2018

*This announcement has been prepared by Mary Chia Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement,

including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).