



SINGHAIYI
GROUP



ANNUAL GENERAL MEETING

27 July 2017



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FY2017 snapshot

December 2016



9 Penang Road

- 99-year lease extension from 8 December 2016 - 7 December 2115

FY2017 snapshot



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5 Thomas Mellon Circle

- Project entitlement approval obtained

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January 2017



S\$100.0m notes under the Multi-currency Debt Issuance Programme

- Fully redeemed

March 2017



TripleOne Somerset

- Divestment of 20% stake for a sum of S\$100.0m

May 2017



The Vales

- TOP obtained; 100% sold to date



Transfer from Catalist to Mainboard of SGX-ST

- Successfully completed

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Financial highlights

(S\$M) Financial Year Ended 31 March

Income Statement	FY2015	FY2016	FY2017
Revenue	20.9	269.1	44.2
Gross Profit	12.4	41.6	21.7
Profit before Tax	23.2	41.5	26.4
Net Profit Attributable to Owners	21.2	29.3	31.1
Basic Earnings per Share (SGD cents)	0.740	1.024	1.084
Dividends to be paid/payable	-	11.5	8.6
Balance Sheet	FY2015	FY2016	FY2017
Total Assets	1,154.3	991.2	975.6
Total Liabilities	711.0	523.3	482.0
Net Asset Value ("NAV")	443.4	467.9	493.6
NAV per Share (SGD cents)	15.50	16.15	17.07
Net Debt	387.6	384.1	215.3
Net Gearing (%)	87.3	82.1	43.6

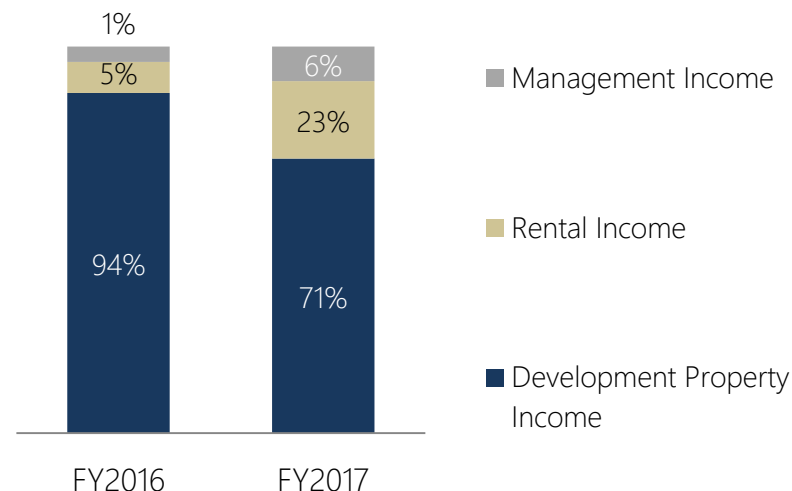
Revenue breakdown

(S\$M)

By Business Segment

FY2016 FY2017

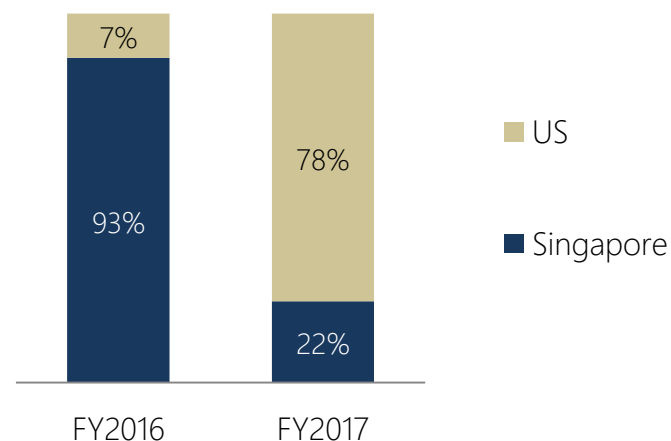
Development property income	253.3	31.7
Rental income	14.6	10.0
Management income	1.2	2.5



By Geographical Segment

FY2016 FY2017

Singapore	251.0	9.6
US	18.1	34.6



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Dividend details

Final dividend represents dividend payout ratio of **27.7%** of net attributable profit

PERIOD

FY2017

Dividend per share

0.3 Singapore cents

TIMELINE

Book Closure Date

10 August 2017

Dividend Payment Date

17 August 2017

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Unique footprint in Singapore, US and Malaysia

Quality property development pipeline in US and Singapore up till 2019





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Thank You

