

## ASCENDAS HOSPITALITY TRUST

A stapled group comprising:

**Ascendas Hospitality Real Estate Investment Trust**

(a real estate investment trust constituted on 13 March 2012 under the laws of the Republic of Singapore) managed by

**Ascendas Hospitality Fund Management Pte. Ltd.**

**Ascendas Hospitality Business Trust**

(a business trust constituted on 13 March 2012 under the laws of the Republic of Singapore) managed by

**Ascendas Hospitality Trust Management Pte. Ltd.**

### **AMENDMENT TO THE NOTICE OF BOOKS CLOSURE DATED 6 NOVEMBER 2014 RELATING TO THE DISTRIBUTION FOR THE PERIOD 9 APRIL 2014 TO 30 SEPTEMBER 2014**

We refer to the abovementioned Notice of Books Closure (a copy of which is attached), in particular, the paragraph titled “**Distribution Details**”.

We would like to inform relevant unitholders who received the said Notice of Books Closure (“Notice”), that the distribution of 0.2628 Singapore cents per Stapled Security referred to in item (b) (ii) of the Notice, should be classified as a tax exempt distribution and not as a capital distribution.

We apologise for any inconvenience caused by the amended classification.

Should Stapled Securityholders have any queries in relation to the matter stated above, please do not hesitate to contact:

Mr Chee Kum Tin

Capital Markets & Investor Relations

Ascendas Hospitality Fund Management Pte. Ltd., as manager of A-HREIT

Ascendas Hospitality Trust Management Pte. Ltd., as trustee-manager of A-HBT

Direct: +65 6508-4927 Email: kumtin.chee@ascendas.com

You can also visit A-HTRUST’s website at [www.a-htrust.com](http://www.a-htrust.com).

Dated 11 June 2015

Yours faithfully

Mary Judith de Souza

Company Secretary

Ascendas Hospitality Fund Management Pte. Ltd.

(Company Registration No. 201133966D)

As manager of Ascendas Hospitality Real Estate Investment Trust

Ascendas Hospitality Trust Management Pte. Ltd.

(Company Registration No. 201135524E)

As trustee-manager of Ascendas Hospitality Business Trust

## **IMPORTANT NOTICE**

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends and foreign exchange rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of average daily room rates and occupancy, changes in operating expenses, including employee wages, benefits and training, property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward looking statements, which are based on the Managers' current view of future events.

The value of the Stapled Securities and the income derived from them may fall as well as rise. Stapled Securities are not obligations of, deposits in, or guaranteed by, the REIT Manager, the Trustee-Manager, The Trust Company (Asia) Limited (in its capacity as the trustee of A-HREIT), or any of their respective affiliates.

An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

The past performance of A-HTRUST is not necessarily indicative of the future performance of A-HTRUST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities (including without limitation, the Stapled Securities) in the United States or elsewhere. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No public offering of securities is being made in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements.