VOLUNTARY UNCONDITIONAL GENERAL OFFER FOR WHEELOCK PROPERTIES (SINGAPORE) LIMITED

On 19 July 2018, DBS Bank Ltd, for and on behalf of Star Attraction Limited (the "Offero"), announced a voluntary unconditional general offer (the "Offer") for all the issued and paid-up ordinary shares (the "Shares") in the share capital of Wheelock Properties (Singapore) Limited (the "Company"), other than those Shares already owned or agreed to be acquired by the Offeror as at the date of the Offer (the "Offer Shares").

This Reminder Advertisement ("**Advertisement**") should be read in conjunction with the Offer Document despatched on 10 August 2018. Unless otherwise defined in this Advertisement, all capitalised terms shall bear the same meanings as ascribed to them in the Offer Document.

If you are in any doubt about this Offer (as defined herein) or the action you should take, you should consult your stockbroker, bank manager, solicitor or other professional adviser immediately.



The Offer is unconditional in all respects. If you accept the Offer, you will be paid within 7 business days of the date of receipt by the Offeror of your valid acceptance.



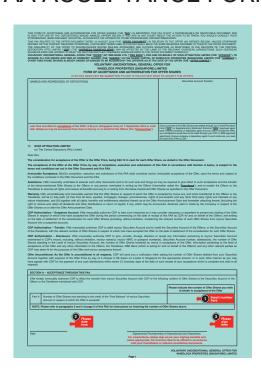
Shareholders should consider the Company's circular dated 24 August 2018 in relation to the Offer, the advice of the Independent Financial Advisor (IFA) and the recommendation of the Independent Directors in their entirety before taking any action.

For each Offer Share | **\$\$2.10** in cash (the "Offer Price")

If you wish to accept the offer:

- 1 Locate the relevant Acceptance Form(s).
- 2 Check your personal particulars and Securities Account Number.
- Under Part A, fill in the number of Shares in the "Free Balance" of your CDP Securities Account that you wish to sell.
- Fill in the applicable date and proceed to sign off on the bottom right hand corner of the FAA.
- Return the completed and signed FAA in the enclosed pre-addressed envelope.

FAA ACCEPTANCE FORM





Locating the Acceptance Form(s):

- If you are a Shareholder: Look for the relevant Acceptance Form(s) in the Offer Document package
- If you are a CPFIS Investor and/or SRS Investor: Contact your respective CPF/SRS Agent Bank
- If you have misplaced the Acceptance Form(s):
 - Electronic copies are available from the website of the SGX-ST at www.sgx.com
 - Click on the "Company Information" tab -> "Company Announcements". Select "WHEELOCK PROPERTIES
 (SINGAPORE) LIMITED". The Acceptance Form(s) are appended to the announcement dated 10 August 2018 relating
 to the despatch of the Offer Document
 - Alternatively, you may call CDP at +65 6535 7511 to obtain the Acceptance Form(s)

Acceptances should be received by the close of the Offer at

5.30 P.M. (SINGAPORE TIME) ON 7 SEPTEMBER 2018

(or such later date(s) as may be announced from time to time by or on behalf of the Offeror)

Please call the DBS Help Line at **+65 6878 3913** during office hours if you have any enquiries about the Offer, or if you need assistance to complete the relevant Acceptance Forms

IMPORTANT NOTICE

The information in this Advertisement is a summary of the Offer Document and is qualified by, and should be read in conjunction with, the full information contained in the Offer Document. In the event of any inconsistency or conflict between the terms of this Advertisement and the Offer Document, the terms set out in the Offer Document shall prevail. Nothing in this section is intended to be, or shall be taken as, advice, recommendation or solicitation to the Shareholders or any other party. DBS Bank is acting for and on behalf of the Offeror and does not purport to advise any Shareholder.

Shareholders are advised to exercise caution when dealing in their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests.

RESPONSIBILITY STATEMENT

The directors of the Offeror (including those who may have delegated detailed supervision of this Advertisement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Advertisement are fair and accurate and that there are no other material facts not contained in this Advertisement, the omission of which would make any statement in this Advertisement misleading.

Where any information has been extracted or reproduced from published or publicly available sources or obtained from the Company, the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Advertisement. The directors of the Offeror jointly and severally accept responsibility accordingly.



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