



TERRATECH GROUP LIMITED

(Company Registration No. CT-276295)
(Incorporated in the Cayman Islands on 15 March 2013)

RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SGX-ST

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in Terratech Group Limited's (the "**Company**") announcement dated 28 March 2016 in relation to the proposed placement of up to 74,000,000 new ordinary shares in the capital of the Company ("**Proposed Placement**").*

Further to the Company's announcement on 28 March 2016, the Directors are pleased to announce that the SGX-ST has, by way of a listing and quotation notice dated 15 April 2016 ("**Notice**"), granted its approval for the listing and quotation of up to 74,000,000 Placement Shares on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST's listing requirements. The Placement Shares are required to be placed out within seven (7) market days from the date of the Notice.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issue of the Placement Shares.

BY ORDER OF THE BOARD

Dr Loh Chang Kaan
Chief Executive Officer

15 April 2016

*Terratech Group Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 30 July 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**" or "**PPCF**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.