(Company Registration Number: 196300098Z)

NOTICE OF TRANSFER OF TREASURY SHARES FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT

(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

Date of transfer	:	3 April 2014
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	62,175
Number of treasury shares held before transfer	:	566,847
Number of treasury shares held after transfer	:	504,672
% of total number of outstanding ordinary shares *(excluding Treasury Shares)* before transfer	:	0.03% (1)
% of total number of outstanding ordinary shares *(excluding Treasury Shares)* after transfer	:	0.02% (2)
Value of Treasury Shares transferred	:	S$248,644.58

(1) The percentage is based on 2,089,193,260 issued ordinary shares (excluding 566,847 Treasury Shares) in the Share Capital of Sembcorp Marine as at 3 April 2014.

(2) The percentage is based on 2,089,255,435 issued ordinary shares (excluding 504,672 Treasury Shares) in the Share Capital of Sembcorp Marine as at 3 April 2014.