

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 199801660M)

**THE PROPOSED ISSUE OF 6,666,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY
TO ITS EXECUTIVE DIRECTORS – RECEIPT OF LISTING AND QUOTATION NOTICE**

Capitalised terms used herein shall have the definitions ascribed to them in the Previous Announcement (as defined herein, unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) refers to the Company’s announcement dated 26 August 2014 (the “**Previous Announcement**”) in relation to the proposed issue of 6,666,000 new ordinary Shares (the “**Proposed Share Issue**”).

The Board is of the opinion that, after taking into consideration the available financing facilities, the working capital available to the Company is sufficient to meet its present requirements. Considering the current financial position of the Company, the Proposed Share Issue as part payment of the remuneration of Mr. Lim and Mr. Wong (together, the “**Executive Directors**”) in accordance with the Letters of Appointment is aimed at maximizing cash flow and to facilitate the Company in meeting its financial obligations. Further, the incorporation of an equity component in the remuneration of the Executive Directors will *inter alia*, strengthen the commitment of and align the interest of the Executive Directors with those of the Shareholders and the long term interest of the Company.

2. LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has on 7 November 2014 received the listing and quotation notice from SGX-ST (“**L&Q Notice**”) in respect of the listing and quotation of up to 6,666,000 new ordinary shares (“**Remuneration Shares**”) in the capital of the Company pursuant to the Proposed Share Issue.

The listing and quotation of the Remuneration Shares is subject to:

- (a) compliance with the SGX-ST listing requirements; and
- (b) Shareholders’ approval at an EGM to be convened.

Kindly note that the L&Q Notice is not to be taken as an indication of the merits of the Proposed Share Issue, the Remuneration Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Wong Kuan Kit Keith
Executive Director
10 November 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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